

# Recommended Reading on Energy

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Reuters

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|--|--|--|
| (A) <a href="#">Energy systems</a>                     | (AA) <a href="#">China oil, gas and coal</a>               | (AAA) <a href="#">Climate issues and planetary change</a>  |
| (B) <a href="#">Energy transitions</a>                 | (BB) <a href="#">China's overseas energy strategy</a>      | (BBB) <a href="#">Carbon pricing and taxation</a>          |
| (C) <a href="#">Energy statistics</a>                  | (CC) <a href="#">China pollution and climate</a>           | (CCC) <a href="#">El Nino/Southern Oscillation</a>         |
| (D) <a href="#">General oil history</a>                | (DD) <a href="#">China general history</a>                 | (DDD) <a href="#">Carbon capture and storage, synfuels</a> |
| (E) <a href="#">OPEC history</a>                       | (EE) <a href="#">South and East China Seas</a>             | (EEE) <a href="#">Rare earths and critical minerals</a>    |
| (F) <a href="#">Middle East politics</a>               | (FF) <a href="#">India</a>                                 | (FFF) <a href="#">Federal Helium Program</a>               |
| (G) <a href="#">Energy and international relations</a> | (GG) <a href="#">Central Asia</a>                          | (GGG) <a href="#">Transport</a>                            |
| (H) <a href="#">Energy and public opinion</a>          | (HH) <a href="#">Arctic issues</a>                         | (HHH) <a href="#">Aviation</a>                             |
| (I) <a href="#">Oil and the economy</a>                | (II) <a href="#">Russia oil and gas</a>                    | (III) <a href="#">Maritime history</a>                     |
| (J) <a href="#">Energy crisis of the 1970s</a>         | (JJ) <a href="#">North Sea oil</a>                         | (JJJ) <a href="#">Law of the Sea</a>                       |
| (K) <a href="#">Energy data and analysis</a>           | (KK) <a href="#">UK oil and gas</a>                        | (KKK) <a href="#">Public policy</a>                        |
| (L) <a href="#">Oil exploration and production</a>     | (LL) <a href="#">Africa resources</a>                      | (LLL) <a href="#">Risk management</a>                      |
| (M) <a href="#">Shale history</a>                      | (MM) <a href="#">Latin America oil and gas</a>             | (MMM) <a href="#">Commodity price cycles</a>               |
| (N) <a href="#">Fracking and shale resources</a>       | (NN) <a href="#">Oil spills and pollution</a>              | (NNN) <a href="#">Forecasting and analysis</a>             |
| (O) <a href="#">Peak oil</a>                           | (OO) <a href="#">Natural gas and LNG</a>                   | (OOO) <a href="#">Complexity and systems theory</a>        |
| (P) <a href="#">Middle East oil fields</a>             | (PP) <a href="#">Gas as a transport fuel</a>               | (PPP) <a href="#">Futures markets and manipulation</a>     |
| (Q) <a href="#">Oil and gas leases</a>                 | (QQ) <a href="#">Natural Gas Liquids</a>                   | (QQQ) <a href="#">Regulation of commodity markets</a>      |
| (R) <a href="#">Oil refining</a>                       | (RR) <a href="#">Oil and gas lending</a>                   | (RRR) <a href="#">Hedge funds and volatility</a>           |
| (S) <a href="#">Oil tankers and shipping</a>           | (SS) <a href="#">Electricity and security</a>              | (SSS) <a href="#">Finance and markets</a>                  |
| (T) <a href="#">Tank farms and storage</a>             | (TT) <a href="#">Energy efficiency</a>                     | (TTT) <a href="#">Economics and markets</a>                |
| (U) <a href="#">Petroleum economics</a>                | (UU) <a href="#">Solar activity and geomagnetic storms</a> | (UUU) <a href="#">Economic geography</a>                   |
| (V) <a href="#">Oil in wartime</a>                     | (VV) <a href="#">Renewables and grid integration</a>       | (VVV) <a href="#">Economic history</a>                     |
| (W) <a href="#">Oil and gas in the United States</a>   | (WW) <a href="#">Nuclear power and weapons</a>             | (WWW) <a href="#">Monopolies and cartels</a>               |
| (X) <a href="#">Oil and gas in U.S. Southwest</a>      | (XX) <a href="#">Coal</a>                                  | (XXX) <a href="#">Epidemics and disease</a>                |
| (Y) <a href="#">Early petroleum history</a>            | (YY) <a href="#">Air pollution</a>                         | (YYY) <a href="#">Strategy, leadership and politics</a>    |
| (Z) <a href="#">Oil and gas in Canada</a>              | (ZZ) <a href="#">Water and drought</a>                     | (ZZZ) <a href="#">Miscellaneous on style etc</a>           |

## **(A) ENERGY SYSTEMS**

- (1) Global Energy Assessment: Toward a Sustainable Future (International Institute of Applied Systems Analysis, 2012)
- (2) Fundamentals of Materials for Energy and Environmental Sustainability (Materials Research Society, 2012)
- (3) Energy and Society: An Introduction (Schobert, 2014)
- (4) Energy: Beginners Guide (Smil, 2017)
- (5) Global Energy Politics (Van de Graaf and Sovacool, 2020)
- (6) Handbook of Energy Efficiency and Renewable Energy (Kreith et al, 2007)
- (7) Handbook of Energy (2 vols) (Cleveland et al, 2013)
- (8) Power Density: A Key to Understanding Energy Sources and Uses (Smil, 2015)
- (9) Survey of World Energy Resources (World Energy Council, annual)
- (10) Energy Poverty: Global Challenges and Local Solutions (Halff et al, 2014)
- (11) [The Irreversible Momentum of Clean Energy](#) (Obama, 2017)
- (12) [Sustainable Energy Without the Hot Air](#) (McKay, 2008)
- (13) [Energy Flow Charts for the United States](#) (Lawrence Livermore National Laboratory, annual)
- (14) [Energy Primer: A Handbook of Energy Market Basics](#) (FERC, annual)
- (15) [BBC Briefing: Energy](#) (BBC, 2019)

## **(B) ENERGY TRANSITIONS**

- (16) Energy Transitions: History, Requirements, Prospects (Smil, 2010)
- (17) Energy and Civilization: A History (Smil, 2017)
- (18) Energy in World History (Smil, 1994)
- (19) Energy and Society (Cottrell 1955 and 2009)
- (20) Energy: A Human History (Rhodes, 2018)
- (21) [How Long Will It Take? Conceptualizing the Temporal Dynamics of Energy Transitions](#) (Sovacool, 2016)
- (22) Heat, Power and Light: Revolutions in Energy Services (Fouquet, 2008)
- (23) Power to the People: Energy in Europe over the Last Five Centuries (Kander et al, 2013)
- (24) [Historical Energy Transitions: Speed, Prices and System Transformation](#) (Fouquet, 2016)
- (25) [Market Penetration Rates of New Energy Technologies](#) (Lund, 2006)
- (26) [The Slow Search for Solutions: Lessons from Historical Energy Transitions by Sector and Service](#) (Fouquet, 2010)
- (27) [Past and Prospective Energy Transitions: Insights from History](#) (Fouquet and Pearson, 2012)
- (28) A Short History of the Steam Engine (Dickinson, 1939)
- (29) From Steam to Diesel: Managerial Customs and Organizational Capabilities in the Twentieth Century American Locomotive Industry (Churella, 1998)

- (30) Lectures on the Industrial Revolution in England (Toynbee, 1884)
- (31) British Historical Statistics (Mitchell, 2011)
- (32) [Fuel Wood used in the United States](#) (USDA/Reynolds and Pierson, 1942)
- (33) Energy in the American Economy 1850-1975: Its History and Prospects (Schurr et al, 1960)
- (34) [Energy Consumption in England and Wales, 1560-2000](#) (Warde, 2007)
- (35) Energy and English Industrial Revolution (Wrigley, 2010)
- (36) [Historical Perspective of the Value of Electricity in American Manufacturing](#) (Devine/OSTI, 1982)
- (37) Home Fires Burning: The History of Domestic Heating and Cooking (Wright, 1964)

### **(C) ENERGY STATISTICS**

- (38) BP Statistical Review of World Energy (BP, annual)
- (39) ENI World Oil and Gas Review (ENI, annual)
- (40) [Energy Production and Changing Energy Sources](#) (Our World in Data, website)
- (41) [Historical Statistics of the United States](#) (Census Bureau, 1975)
- (42) [National energy accounts – historical statistics](#) (archive from energyhistory.org)
- (43) [United Nations Energy Statistical Yearbook](#) (annual, website)
- (44) [World Energy Supplies in Selected Years 1929-1950](#) (United Nations, 1952)
- (45) [U.K. Historical Energy Dataset: Report for the National Infrastructure Commission](#) (Fouquet/Grantham Institute, 2020)
- (46) [China Energy Databook](#) (Lawrence Berkeley National Laboratory, 2008)
- (47) India Energy Statistics Yearbook (Central Statistics Office, Ministry of Statistics and Program Implementation, Government of India, annual)

### **(D) GENERAL OIL HISTORY**

- (48) Crude Volatility: The History and the Future of Boom-Bust Oil Prices (McNally, 2017)
- (49) A Century in Oil: The “Shell” Transport and Trading Company 1897-1997 (Howarth, 1997)
- (50) The History of Royal Dutch Shell (4 vols) (Howarth et al, 2007)
- (51) The History of the British Petroleum Company (3 vols) (Ferrier, 1982) (Bamberg, 2000 and 2009)
- (52) The History of the Standard Oil Company (2 vols) (Tarbell, 1904)
- (53) Pioneering in Big Business: History of the Standard Oil Company 1882-1911 (Hidy and Hidy, 1955)
- (54) [The History of the European Oil and Gas Industry](#) (1600s-2000s) (Craig et al, 2018)
- (55) [Standard Oil Co of New Jersey v United States](#) (U.S. Supreme Court, 1911)
- (56) [The Death of a Market: Standard Oil and the Demise of the 19th Century Crude Oil Exchanges](#) (Brown and Partridge, 1998)
- (57) The International Petroleum Cartel: Staff Report to the Federal Trade Commission (FTC, 1952 and U.S. Senate, 1976)
- (58) [Multinational Oil Corporations and U.S. Foreign Policy](#) (U.S. Senate Committee on Foreign Relations, Subcommittee on Multinational Corporations, 1975)

- (59) The Control of Oil (Blair, 1976)
- (60) Oil: The Biggest Business (Tugendhat, 1968)
- (61) Adventure in Oil: The Story of British Petroleum (Longhurst, 1959)
- (62) Trading and Price Discovery for Crude Oils (Imsirovic, 2021)
- (63) Bitumen – A History (Bilkaldi/Aramco World, 1984)
- (64) Where the World Gets its Oil (Smith/National Geographic, 1920)
- (65) The American Petroleum Industry: The Age of Illumination 1859-1899 (Vol 1) (Williamson and Daum, 1959)
- (66) The American Petroleum Industry: The Age of Energy 1899-1959 (Vol 2) (Williamson et al, 1963)
- (67) The Age of Oil: The Mythology, History and Future of the World's Most Controversial Resource (Maugeri, 2006)
- (68) Study in Power: John D Rockefeller, Industrialist and Philanthropist (Vols 1 and 2) (Nevins, 1953)
- (69) The Schlumberger Adventure: Two Brothers who Pioneered in Petroleum Technology (Schlumberger, 1982)
- (70) Schlumberger, the History of a Technique (Allaud and Martin, 1976)
- (71) [International Oil Companies: The Death of the Old Business Model](#) (Stevens, 2016)

## **(E) OPEC HISTORY**

- (72) [OPEC and Other Commodity Cartels: A Comparison](#) (Alhajji and Huettner, 2000)
- (73) OPEC: The Inside Story (Terzian, 1985)
- (74) A History of OPEC (Rouhani, 1971)
- (75) OPEC: 25 Years of Prices and Politics (Skeet, 1988)
- (76) Oil Politics: A Modern History of Petroleum (Parra, 2004)
- (77) Oil Policies, Oil Myths: Analysis and Memoir of an OPEC Insider (Chalabi, 2010)
- (78) Genie Out of the Bottle: World Oil Since 1970 (Adelman, 1995)
- (79) Discounts in Disguise: Price Shaving by Members of OPEC (Bureau of Intelligence and Research, 1977)
- (80) Access to Oil: The United States' Relationships with Saudi Arabia and Iran (U.S. Senate Committee on Energy and Natural Resources, 1977)
- (81) [Critical Factors Affecting Saudi Arabia's Oil Decisions](#) (GAO, 1978)
- (82) [Shah Defends Increasing Oil Prices](#) (Shah Mohamed Reza Pahlavi, 1980)
- (83) Decadence and Downfall: the Shah of Iran's Ultimate Party (BBC/Storyville, 2016)
- (84) [How the Oil Glut is Changing Business](#) (Hershey/NYT, 1981)
- (85) [An Oil Surplus – For Now](#) (Yergin/NYT, 1985)
- (86) [Bush Sees Oil Glut Undermining U.S.](#) (McNulty/Chicago Tribune, 1986)
- (87) [The Cartel in Retreat](#) (Adelman, 1993)
- (88) [The Oil Price Crisis of 1998](#) (Mabro, 1998)
- (89) A Financial Analysis of Middle East Oil Concessions 1901-65 (Mikdash, 1966)
- (90) On Oil Price Concepts (Mabro, 1984)

- (91) OPEC in a Shale World (Ramady and Mahdi, 2015)
- (92) [Russia and OPEC: Uneasy Partners](#) (OIES/Henderson and Fattouh, 2016)
- (93) [The Dynamics of the Revenue Maximisation-Market Share Trade-Off: Saudi Arabia's Oil Policy in the 2014-2015 Price Fall](#) (Fattouh et al, 2015)
- (94) [OPEC Announcements and their Effect on Crude Oil Prices](#) (Lin and Tamvakis, 2010)
- (95) [Saudi Oil Policy: Continuity and Change in the Era of the Energy Transition](#) (Fattouh/OIES, 2020)

## **(F) MIDDLE EAST POLITICS**

- (96) Desert Kingdom: How Oil and Water Forged Modern Saudi Arabia (Jones, 2010)
- (97) Khomeini: Life of the Ayatollah (Moin, 1999)
- (98) The Oasis of Al-Hasa (Vidal/Aramco, 1955)
- (99) Sa'udi Arabia (Philby, 1955)
- (100) Arabia of the Wahhabis (Philby, 1977)
- (101) Arabian Oil Ventures (Philby, 1964)
- (102) Arabian Jubilee (Philby, 1953)
- (103) Saudi Arabia (Twitchell, 1958)
- (104) Two Kings in Arabia: Sir Reader Bullard's Letters from Jeddah (Bullard, 1999)
- (105) Letters from Tehran: A British Ambassador in World War II Persia (Bullard, 1991)
- (106) The Camels Must Go: An Autobiography (Bullard, 1961)
- (107) Britain and the Middle East from Earliest Times to 1950 (Bullard, 1951)
- (108) Lords of the Desert: The Battle Between the United States and Great Britain for Supremacy in the Modern Middle East (Barr, 2018)
- (109) Buraimi: The Struggle for Power, Influence and Oil in Arabia (Morton, 2013)
- (110) Aramco Reports on Al-Hasa and Oman 1950-1955 (4 vols) (Mulligan et al/Aramco Research Department, 1990)
- (111) A King and a Concession (Lunde/Aramco World, 1984)
- (112) A Kingdom and a Company (Mulligan/Aramco World, 1984)
- (113) Aramco, the United States and Saudi Arabia: A Study of the Dynamics of Foreign Oil Policy 1933-1950 (Anderson, 1981)
- (114) King Faisal of Saudi Arabia: Personality, Faith and Times (Vassiliev, 2012)
- (115) The Caravan Goes On: How Aramco and Saudi Arabia Grew Up Together (Jungers, 2013)
- (116) Blood and Oil: A Prince's Memoir of Iran from the Shah to the Ayatollah (Farmanfarmaian, 1997)
- (117) The Pirate Coast (Belgrave, 1966)
- (118) Yamani: The Inside Story (Robinson, 1988)
- (119) Saudi Inc.: The Arabian Kingdom's Pursuit of Profit and Power (Wald, 2018)
- (120) Saudi Arabia and the United States: Birth of a Security Partnership (Hart, 1998)
- (121) [Saudi Arabia: Background and U.S. Relations](#) (CRS/Blanchard, 2015)
- (122) [Saudi Arabia: Background and U.S. Relations](#) (CRS/Blanchard, 2010)

- (123) [Saudi Arabia: Background and U.S. Relations](#) (CRS/Blanchard, 2009)
- (124) [Will Saudi Arabia Acquire Nuclear Weapons?](#) (NTI/Amlin, 2008)
- (125) The Politics of Oil and Revolution in Iran (Bakhash, 1982)
- (126) [Can Rouhani Revitalize Iran's Oil and Gas Industry?](#) (Habibi, 2014)
- (127) [Political, ethnic, religious and tribal maps of the Middle East](#) (Gulf 2000/SIPA, website)
- (128) The Other Saudis: Shiism, Dissent and Sectarianism (Matthiesen, 2015)
- (129) [Saudi Arabia Profile – Timeline](#) (BBC, 2015)
- (130) Energy to the World: the Story of Saudi Aramco [Volume 1](#) and [Volume 2](#) (Saudi Aramco, 2011)
- (131) Princes, Brokers and Bureaucrats: Oil and the State in Saudi Arabia (Hertog, 2010)
- (132) The Siege of Mecca: The Forgotten Uprising in Islam's Holiest Shrine and the Birth of Al Qaeda (Trofimov, 2007)
- (133) Saudi Arabia: The Making of a Financial Giant (Young, 1983)
- (134) [Human Capital and the Future of the Gulf](#) (CSIS/Barnett, 2015)
- (135) [Moving Saudi Arabia's Economy Beyond Oil](#) (McKinsey Global Institute, 2015)
- (136) [SaudiVision2030](#) (Kingdom of Saudi Arabia, 2016)
- (137) A Note on the Red Line Agreement (Stivers/Diplomatic History, 1983)

## **(G) ENERGY AND INTERNATIONAL RELATIONS**

- (138) [War and Energy](#) (Smil, 2004)
- (139) Oil Fuel Supply for H. M. Navy (Churchill, 1913)
- (140) [The Royal Navy's Fuel Supplies 1898-1939: The Transition from Coal to Oil](#) (Brown, 2003)
- (141) [Stokers: The Lowest of the Low? A Social History of Royal Navy Stokers 1850-1950](#) (Chamberlain, 2013)
- (142) Royal Commission on Fuel and Engines: Final Report (National Archives, 1914)
- (143) Petroleum as a Substitute for Coal in Steamships (Colburn's United Service Magazine, 1865)
- (144) The Coming Deluge of Russian Petroleum and its Bearing on British Trade (Marvin, 1887)
- (145) The Coming Oil Age: Petroleum – Past, Present and Future (Marvin, 1889)
- (146) [Committee of Imperial Defence Subcommittee on Oil from Coal](#) (HMSO Cmd 5665 XII, 1937/38)
- (147) The Importance of Energy in the First and Second World Wars (Jensen, 1968)
- (148) [Oil Scarcity Ideology in U.S. National Security Policy 1909-1980](#) (Stern, 2012)
- (149) Petroleum and American Foreign Policy (Feis, 1944)
- (150) The Oil Import Question: A Report on the Relationship of Oil Imports to the National Security (Cabinet Task Force on Oil Import Control, 1970)
- (151) [The Real Oil Problem](#) (Adelman, 2004)
- (152) [The Oil Crisis: This Time the Wolf is Here](#) (Akins, 1973)
- (153) [The History of the International Energy Agency: IEA The First 20 Years](#) (3 volumes) (OECD/IEA/Scott, 1994)
- (154) [The Soviet Collapse: Grain and Oil](#) (Gaidar, 2007)



- (155) Collapse of an Empire: Lessons for Modern Russia (Gaidar, 2008)
- (156) [Navigating the U.S. oil export debate](#) (Bordoff and Houser, 2015)
- (157) The Economics and Politics of Oil Price Regulation (Kalt, 1981)
- (158) [Moral Equivalent of War Speech: Proposed Energy Policy](#) (Carter, 1977)
- (159) [National Energy Program Fact Sheet on the President's Program](#) (Carter, 1977)
- (160) [National Energy Plan: Address Delivered Before a Joint Session of the Congress](#) (Carter, 1977)
- (161) [National Energy Plan: Address to the Nation](#) (Carter, 1977)
- (162) [Oil Fields as Military Objectives: A Feasibility Study](#) (Congressional Research Service, 1975)
- (163) [The Top-Secret Cold War Plan to Keep Soviet Hands Off Middle Eastern Oil](#) (Everly/Politico, 2016)
- (164) Energy: Global Prospects 1985-2000 (Workshop on Alternative Energy Strategies, 1976-77)

## **(H) ENERGY AND PUBLIC OPINION**

- (165) Energy Shortage Regarded as Serious by Most Americans (Harris Survey, 1973)
- (166) Roll-Back and Freeze on Prices of Food and Gasoline Favored (Harris Survey, 1973)
- (167) Americans Willing to Make Sacrifices to Conserve Energy (Harris Survey, 1973)
- (168) Americans Less Certain About Seriousness of Energy Shortage (Harris Survey, 1974)
- (169) Oil and Politics: Blaming the Petropowers (Harris Survey, 1975)
- (170) Business Gets Inflation Blame (Harris Survey, 1975)
- (171) Sources of Energy for the Future (Harris Survey, 1976)
- (172) Energy Crisis Has Many Causes (Harris Survey, 1977)
- (173) Anti-Arab Sentiment in Boycott, Oil Prices (Harris Survey, 1977)
- (174) Foreign Oil Considered Main Reason for U.S. Energy Problem (Harris Survey, 1979)
- (175) Majority of Americans Favor President Carter's Energy Proposals (Harris Survey, 1979)

## **(I) OIL AND THE ECONOMY**

- (176) Dynamic Demand Analyses for Gasoline and Residential Electricity (Houthakker et al, 1974)
- (177) Economics of Worldwide Stagflation (Bruno and Sachs, 1985)
- (178) [Systematic Monetary Policy and the Effects of Oil Price Shocks](#) (Bernanke et al, 1997)
- (179) [Oil Prices and the Global Economy](#) (IMF, 2016)
- (180) [Lower Oil Prices and the U.S. Economy: Is This Time Different?](#) (Baumeister and Kilian, 2016)
- (181) [Anticipation, Tax Avoidance and the Price Elasticity of Gasoline Demand](#) (Coglianese et al, 2015)
- (182) [Review of Income and Price Elasticities in the Demand for Road Traffic](#) (Hanly et al/UK Department for Transport, 2002)
- (183) [A Meta-Analysis of the Price Elasticity of Gasoline Demand](#) (Brons et al, 2006)

(184) [Saudi Arabia's Exchange Rate Policy: It's Impact on Historical Economic Performance](#) (Saudi Arabian Monetary Agency, 2016)

## **(J) ENERGY CRISIS OF THE 1970s**

- (185) [Outlook for energy in the United States](#) (Emerson, Bulletin of the Atomic Scientists, 1971)
- (186) [Energy policy-making](#) (White, Bulletin of the Atomic Scientists, 1971)
- (187) [Toward a policy of energy conservation](#) (Freeman, Bulletin of the Atomic Scientists, 1971)
- (188) [The Economy, Energy and the Environment](#) (Joint Economic Committee of the US Congress, 1970)
- (189) [Review and comparison of selected United States Energy Forecasts](#) (U.S. Office of Science and Technology, 1969)
- (190) [Gas Crisis has Complicated Origins](#) (Rattner/NYT, 1977)
- (191) [The History of the International Energy Agency: Origins and Structure](#) (volume 1) (IEA, 1994)
- (192) [The History of the International Energy Agency: Major Policies and Actions](#) (volume 2) (IEA, 1994)
- (193) [The History of the International Energy Agency: Principal Documents](#) (volume 3) (IEA, 1994)
- (194) [Natural Gas – Higher Prices Might Help Slow the Growing Shortage](#) (Federal Reserve Bank of Dallas, Business Review, 1973)
- (195) [The Gasoline and Fuel Oil Shortage](#) (Joint Economic Committee of the U.S. Congress, 1973)
- (196) [Petroleum Product Shortages](#) (U.S. Senate Banking Committee, 1973)

## **(K) ENERGY DATA AND ANALYSIS**

- (197) The Politics of Mistrust: Estimating American Oil and Gas Resources (Managing Information) (Wildavsky, 1981)
- (198) [Actions Needed to Improve Federal Efforts in Collecting, Analyzing, and Reporting Energy Data](#) (GAO, 1974)
- (199) An Examination of Fuel and Energy Information Sources (Mitre Corporation, 1971)
- (200) Energy Data in the United States (Department of Interior, 1973)
- (201) Energy Data Requirements of the Federal Government (U.S. Congress, House Permanent Select Committee on Small Business, 1974)
- (202) [There Are No Missing Barrels: Our Oil Markets Are Tightening](#) (Simmons, 1999)
- (203) [International Energy Agency: How the Agency Prepares its World Oil Market Statistics](#) (GAO, 1999)
- (204) [JODI Oil Manual 2nd Edition](#) (Joint Organisations Data Initiative, undated)

## **(L) OIL EXPLORATION AND PRODUCTION**

- (205) Petroleum Geology, Exploration, Drilling and Production (Hyne, 2001)
- (206) Dictionary of Petroleum Exploration, Drilling and Production (2nd edition) (Hyne, 2014)
- (207) The World's Oil Fields: The Eastern Hemisphere (Science of Petroleum, Volume IV, Part 1) (ed Illing) (1953)
- (208) Trek of the Oil Finders: A History of Exploration for Petroleum (Owen, 1975)
- (209) History of Oil Well Drilling (Brantly, 1971)



- (210) World Atlas of Oil and Gas Basins (Guoyu, 2011)
- (211) Hydrocarbon Exploration and Production (Jahn, 2008)
- (212) [Guidelines for Application of the Petroleum Resources Management System](#) (Society of Petroleum Engineers, 2011)
- (213) Elements of Petroleum Geology (Selley, 1998)
- (214) Basin Analysis: Principles and Application to Petroleum Assessment (Allen and Allen, 2013)
- (215) Unconventional Petroleum Geology (Zou, 2013)
- (216) [Sedimentary Rocks and Sedimentary Basins](#) (Toro, undated slides)
- (217) [Robertson Tellus Sedimentary Basins of the World Map](#) (AAPG, undated)
- (218) Sedimentary Environments: Processes, Facies and Stratigraphy (Reading, 1996)
- (219) [Evaluation of Drilling Rig Performance Characteristics](#) (Foulston, 2009)
- (220) [Famous Gushers of the World](#) (San Joaquin Valley Geology, undated)
- (221) [The Future of Reservoir Management](#) (Middle East and Asia Reservoir Review) (Schlumberger, 2004)
- (222) [Profiles of Reservoir Properties of Oil-Bearing Plays for Selected Petroleum Provinces in the United States](#) (USGS, 2015)
- (223) [Coal and Petroleum Resources of the Appalachian Basin](#) (USGS, 2015)
- (224) [Reserve Growth of Oil and Gas Fields: Investigations and Applications](#) (USGS, 2013)
- (225) [Reserve Growth Effects on Estimates of Oil and Gas Resources](#) (USGS, 2000)
- (226) [Plugging and Abandonment of Oil and Gas Wells](#) (National Petroleum Council, 2011)

## **(M) SHALE HISTORY**

- (227) [Hydraulic Fracturing: History of an Enduring Technology](#) (Montgomery and Smith, 2010)
- (228) [Shooters: A “Fracking” History](#) (American Oil and Gas Historical Society, undated)
- (229) [Geologically Oriented Overview of Horizontal Drilling in the United States](#) (Schmoker/USGS, 1992)
- (230) [Fracking Patents: The Emergence of Patents as Information Containment Tools in Shale Drilling](#) (Cahoy et al, 2012)
- (231) [Drilling sideways: a review of horizontal well technology and its domestic application](#) (EIA, 1993)
- (232) [Horizontal highlights: Middle East Well Evaluation Review](#) (Schlumberger, 1996)
- (233) [Horizontal drilling: a technological marvel ignored](#) (Forbes, Jan 2013)
- (234) [The Soviet Program for Peaceful Uses of Nuclear Energy](#) (Nordyke, 1998)
- (235) [Where It All Began: A Quarter Century After The First Canadian Horizontal Well Was Drilled](#) (McKenzie-Brown, 2012)
- (236) [Trends in Hydraulic Fracturing Distributions and Treatment Fluids, Additives, Proppants and Water Volumes in the United States](#) (USGS, 2014)
- (237) [Data Regarding Hydraulic Fracturing Distributions and Treatment Fluids, Additives, Proppants and Water Volumes in the United States 1947-2010](#) (USGS, 2014)

## **(N) FRACKING AND SHALE RESOURCES**

- (238) [Technically Recoverable Shale Oil and Shale Gas Resources: An Assessment of 137 Shale Formations in 41 Countries](#) (EIA, 2013)
- (239) [Hydraulic Fracturing 101](#) (King, 2012)
- (240) Fundamentals of Shale Gas Reservoirs (Rezaee, 2015)
- (241) [Unlocking the Potential of Unconventional Reservoirs](#) (Schlumberger, 2015)
- (242) [Defining Permeability: Flow Through Pores](#) (Schlumberger, 2014)
- (243) [Myth and realities of the shale oil and gas developments](#) (Mott MacDonald, 2013)
- (244) [What Size of Earthquakes Can Be Caused by Fracking?](#) (Durham Energy Institute, 2013)
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- (818) Exit, Voice and Loyalty: Responses to Decline in Firms. Organizations and States (Hirschman, 1970)
- (819) How Judges Think (Posner, 2008)
- (820) [Chevron USA Inc versus Natural Resources Defense Council](#) (U.S. Supreme Court, 1984)
- (821) [The Echo Chamber: A Small Group of Lawyers and its Outsized Influence at the U.S. Supreme Court](#) (Reuters, 2014)
- (822) Capital Offense: How Washington's Wise Men Turned America's Future Over to Wall Street (Hirsh, 2010)
- (823) Freedom from Fear: The American People in Depression and War (Kennedy, 2001)

- (824) Curveball: Spies, Lies and the Con Man who Caused a War (Drogin, 2007)
- (825) The Rejection of Continental Drift: Theory and Method in American Earth Science (Oreskes, 1999)

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- (826) Dealing with Femtorisks in International Relations (Frank et al/PNAS, 2014)
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- (829) Normal Accidents: Living with High-Risk Technologies (Perrow, 1984)
- (830) [Normal Accident at Three Mile Island](#) (Perrow, 1981)
- (831) The Next Catastrophe: Reducing Our Vulnerabilities to Natural, Industrial and Terrorist Disasters (Perrow, 2011)
- (832) Man-Made Disasters (Turner and Pidgeon, 1978 and 1997)
- (833) [The Role of Organizational Culture, Safety Culture and Safety Climate in Aviation and Aerospace Safety](#) (Sumwalt/NTSB, undated)
- (834) [Do You Have A Safety Culture?](#) (Sumwalt, 2007)
- (835) [Safety Culture: Enhancing Transportation Safety](#) (NTSB Forum, 2013)
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- (837) [Common Cause Failures and Ultra Reliability](#) (NASA, 2012)

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- (839) [What Drives Commodity Price Booms and Busts?](#) (Jacks and Stuermer/Hong Kong Institute for Monetary Research, 2018)
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- (841) [Primary Commodity Prices, Manufactured Goods Prices and the Terms of Trade in Developing Countries](#) (Grilli and Yang, 1988)
- (842) [A Short Note on Updating the Grilli and Yang Commodity Price Index](#) (Pfaffenzeller et al/World Bank, 2007)
- (843) [Intergovernmental Commodity Arrangements: Summary Record](#) (United Nations Economic and Social Council, 1946)
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- (852) Long-Range Forecasting from Crystal Ball to Computer (Armstrong, 1985)
- (853) Intelligence Analysis for Tomorrow: Advances from Behavioural and Social Sciences (National Research Council, 2011)
- (854) [Estimates and Influence](#) (Kent/Studies in Intelligence, 1968)
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- (856) [Sherman Kent and the Profession of Intelligence Analysis](#) (CIA Center for the Study of Intelligence, 2002)
- (857) [Report on a Study of Intelligence Judgments Preceding Significant Historical Failures: The Hazards of Single-Outcome Forecasting](#) (CIA, 1983)
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- (859) [Verification of Forecasts Expressed in Terms of Probability](#) (Brier, 1950)
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- (862) [Rumsfeld Memo to President George W Bush](#) (Wells, 2001)
- (863) [Can Game Theory Predict When Iran Will Get the Bomb?](#) (Thompson, 2009)
- (864) The Limitations of the Expert (Laski, 1931)
- (865) Intelligence: from Secrets to Policy (Lowenthal, 2006)
- (866) [Modeling the Formation of Expectations: The History of Energy Demand Forecasts](#) (Sterman, 1986 and 1988)
- (867) [The Economic Outlook and the Challenges Facing Monetary Policy](#) (Meyer, 2000)

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- (869) [Science and Complexity](#) (Weaver, 1948)
- (870) Complexity: A Guided Tour (Mitchell, 2009)
- (871) Why Stock Markets Crash: Critical Events in Complex Financial Systems (Sornette, 2003)
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- (873) A History of Control Engineering 1800-1930 (Bennett, 1979)
- (874) General System Theory: Foundations, Development, Applications (Bertalanffy, 1969)
- (875) Cybernetics, or Control and Communication in the Animal and the Machine (Wiener, 1948 and 1961)
- (876) The Human Use of Human Beings: Cybernetics and Society (Wiener, 1950 and 1954)
- (877) Adapt: Why Success Always Starts with Failure (Harford, 2011)

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- (878) [Price Relations Between July and September Wheat Futures at Chicago since 1885](#) (Working, 1933)



- (879) [An Analysis of Speculative Trading in Grain Futures](#) (Stewart/USDA-CEA, 1949)
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- (881) [Economics of Futures Trading for Commercial and Personal Profit](#) (Hieronymous, 1977)
- (882) [Price Dynamics, Price Discovery and Large Futures Trader Interactions in the Energy Complex](#) (CFTC/Haigh et al, 2005)
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- (885) [The Role of WTI as a Crude Oil Benchmark](#) (CME/Purvin & Gertz, 2010)
- (886) [Facts and Fantasies about Commodity Futures](#) (Gorton and Rouwenhorst, 2004/5)
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- (888) Manipulation on Trial: Economic Analysis and the Hunt Silver Case (Williams, 1995)
- (889) [Derivatives can be Hazardous to Your Health: the Case of Metallgesellschaft](#) (Edwards, 1995)
- (890) Law Enforcement and the History of Financial Market Manipulation (Markham, 2014)
- (891) [Cargill versus Hardin](#) (U.S. Court of Appeals, 8th Circuit, 1971)
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- (893) [Why Do Some Futures Contracts Succeed and Others Fail?](#) (Till, 2015)
- (894) [Populists versus Theorists: Futures Markets and the Volatility of Prices](#) (Jacks, 2005)
- (895) U.S. Regulators and Speculators: A Long History of Confrontation (Lewis, 2009)
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- (897) [Speculation on the Stock and Produce Exchanges of the United States](#) (Emery, 1896)
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- (899) [Treatment of Hedging in Commodity Market Regulation](#) (Paul, 1978)
- (900) [The Distribution of Shortrun Commodity Price Movements](#) (Mann and Heifner, 1976)
- (901) History of the Board of Trade of the City of Chicago (Taylor, 1917)

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- (903) [Federal Regulation of Margin in the Commodity Futures Industry – History and Theory](#) (Markham, undated)
- (904) [History of the CFTC](#) (CFTC, website)
- (905) The History of Commodity Futures Trading and Its Regulation (Markham, 1986)
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- (908) [CFTC – Commitments of Traders Report Update](#) (CME Group, 2012)
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- (911) [Commitments of Traders Reports – Letter from CME Group to CFTC](#) (CME, 2009)
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- (913) Hedge Funds: An Analytical Perspective (Lo, 2008)
- (914) The Quants: How a Small Band of Maths Wizards Took Over Wall Street and Nearly Destroyed It (Patterson, 2010)
- (915) When Genius Failed: The Rise and Fall of Long-Term Capital Management (Lowenstein, 2001)
- (916) The Hedge Fund Mirage: The Illusion of Big Money and Why It's Too Good to be True (Lack, 2012)

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- (920) The (Mis)Behaviour of Markets (Mandelbrot, 2004)
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- (923) Commodity Trade and Finance (Tamvakis, 2015)
- (924) A Monetary History of the United States (Friedman, 1963)
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- (927) [Integrity, Fairness and Resolve: Lessons from Bill Taylor and the Last Financial Crisis](#) (Kansas Fed)
- (928) The Alchemy of Finance (Soros, 1987)
- (929) Irrational Exuberance (Shiller, 2005)
- (930) Animal Spirits: How Human Psychology Drives the Economy, and Why it Matters for Global Capitalism (Akerlof and Shiller, 2009)
- (931) The Panic of 1907: Lessons Learned from the Market's Perfect Storm (Bruner, 2007)
- (932) The Myth of the Rational Market: A History of Risk, Reward and Delusion on Wall Street (Fox, 2009)
- (933) Risk, Uncertainty and Profit (Knight, 1921)
- (934) [Narrative Economics](#) (Shiller, 2017)
- (935) Security Analysis (Graham and Dodd, 1934)
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- (937) Predatory Trading and Crowded Exits (Clunie, 2010)
- (938) A Random Walk Down Wall Street (Malkiel, 2007)
- (939) Priceless: The Hidden Psychology of Value (Poundstone, 2011)

- (940) Pandora's Risk: Uncertainty at the Core of Finance (Osband, 2011)
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- (942) Stabilizing an Unstable Economy (Minsky, 2008)
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- (944) The Growth of Economic Thought (Spiegel, 1991)
- (945) A History of Interest Rates (Homer and Sylla, 2005)
- (946) Oxford Handbook of Pricing Management (Ozer and Phillips, 2012)
- (947) [Characteristics and Types of Price Discrimination](#) (NBER/Machlup, 1955)
- (948) Techniques and Purposes of Price Discrimination (Cassady, 1946)
- (949) The South Sea Bubble (Carswell, 1960)
- (950) John Law: The History of an Honest Adventurer (Hyde, 1948)
- (951) [Come with Me to the FOMC](#) (Meyer, 1998)

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- (953) Medieval Economic Thought (Wood, 2002)
- (954) An Inquiry into the Nature and Causes of the Wealth of Nations (Smith, 1776)
- (955) Industrial Invention: Heroic or Systematic? (Epstein, 1926)
- (956) Are Inventions Inevitable? A Note on Social Evolution (Thomas, 1922)
- (957) Business Cycles: Theory, History, Indicators and Forecasting (Zarnowitz, 1992)
- (958) [Major Changes in Cyclical Behaviour](#) (Zarnowitz and Moore, 1986)
- (959) [The Yield Curve as a Leading Indicator: Some Practical Issues](#) (Estrella et al, FRBNY, 2006)
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- (963) Why the West Rules – For Now (Morris, 2010)
- (964) The Travels of Marco Polo (Polo, late 13th century)
- (965) Foragers, Farmers and Fossil Fuels: How Human Values Evolve (Morris, 2015)
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- (967) Against the Grain: A Deep History of the Earliest States (Scott, 2017)
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- (974) [Calculating China's Historical Economic Aggregate: A GDP-Centered Overview](#) (Ni et al, undated)
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- (976) Is the World's Economic Center of Gravity Already in Asia? (Grether and Mathys, 2010)
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- (978) [Maddison Project Database](#) (University of Groningen, undated webpage)
- (979) Rickman Revisited: The Population Growth Rates of English Counties in the Early Modern Period (Wrigley, 2008)
- (980) Labour Migration in England 1800-1850 (Redford, 1926)
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- (982) Places Without a Future (Times, 1934)
- (983) The UK Regional-National Economic Problem (McCann, 2016)
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- (990) The Lever of Riches: Technological Creativity and Economic Progress (Mokyr, 1992)
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- (992) Power and Plenty: Trade, War and the World Economy in the Second Millennium (Findlay and O'Rourke, 2007)
- (993) The Rise and Fall of American Growth: The U.S. Standard of Living since the Civil War (Gordon, 2017)
- (994) Empire of Things: How We Became a World of Consumers, from the 15th Century to the 21st (Trentmann, 2016)
- (995) Rise and Fall of the British Nation: A Twentieth Century History (Edgerton, 2018)
- (996) Diffusion of Innovations (Rogers, 2003)
- (997) [The UK recession in context — what do three centuries of data tell us?](#) (Bank of England, 2010)
- (998) British Economic Growth 1270-1870 (Broadberry et al, 2015)
- (999) Arts and Minds: How the Royal Society of Arts Changed a Nation (Howes, 2020)
- (1000) A History of Civilizations (Braudel, 1987/1993)

- (1001) A History of Business in Medieval Europe, 1200-1550 (Hunt and Murray, 1999)
- (1002) The Medieval Super-Companies: A Study of the Peruzzi Company of Florence (Hunt, 1994)
- (1003) Standards of Living in the Later Middle Ages: Social Change in England, c1200-1520 (Dyer, 1998)
- (1004) The Corn Supply of Ancient Rome (Rickman, 1980)
- (1005) Free Trade Nation (Trentmann, 2008)
- (1006) The Ship in the Medieval Economy 600-1600 (Unger, 1980)
- (1007) The Trading World of Asia and the English East India Company 1660-1760 (Chaudhuri, 1978)
- (1008) Europe and China: A Survey of their Relations from the Earliest Times to 1800 (Hudson, 1931)
- (1009) [Are Inventions Inevitable? A Note on Social Evolution](#) (Ogburn and Thomas, 1922)

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- (1011) [The English Common Law Concerning Monopolies](#) (Letwin, 1954)
- (1012) Monopolies, Cartels and Trusts in British Industry (Levy, 1927)
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- (1014) Trusts, Pools and Corners (Jeans, 1894)
- (1015) England's Grievance Discovered (Gardiner, 1655)
- (1016) Extracts from the Records of the Hostmen of Newcastle-upon-Tyne (Dendy, 1901)
- (1017) Sea Coal for London: History of the Coal Factors in the London Market (Smith, 1961)
- (1018) On the Present State of the Coal Trade of this Kingdom (House of Commons, 1800)
- (1019) [Letter Addressed to John Whitemore MP](#) (MacNab, 1801)
- (1020) Report of the Select Committee on the State of the Coal Trade in the Port of London (House of Commons, 1830)
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- (1025) [Monopoly and Competition in the English Coal Trade 1550-1850](#) (Sweezy, 1938)

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- (1026) Epidemics and Society: From the Black Death to the Present (Snowden, 2020)
- (1027) Plague, Population and the English Economy, 1348-1530 (Hatcher, 1977)
- (1028) The Black Death (Ziegler, 1969 and 2009)
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- (1030) [Pandemic of Influenza 1918-19](#) (Ministry of Health, 1920)
- (1031) [Report on the Epidemic of Influenza in Manchester, 1918-19](#) (Ministry of Health/Niven, 1920)
- (1032) [UK Influenza Pandemic Preparedness Strategy 2011](#) (UK Department of Health, 2011)
- (1033) [Scientific Summary of Pandemic Influenza and its Mitigation](#) (UK Department of Health, 2011)
- (1034) [Pandemic Influenza – including a risk assessment of H5N1](#) (Taubenberger and Morens, 2009)
- (1035) [1918 Influenza: The Mother of all Pandemics](#) (Taubenberger and Morens, 2006)
- (1036) [The Mother of All Pandemics is 100 Years Old \(And Still Going Strong\)!](#) (Taubenberger and Morens, 2018)
- (1037) Mass Mediated Disease: A Case Study Analysis of Three Flu Pandemics and Public Health Policy (Blakely, 2006)
- (1038) [Report of the Indian Plague Commission](#) (Five volumes) (Government of India, 1901)
- (1039) [Lessons from the Bombay Plague](#) (Lentin, 2020)

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- (1040) Strategy: A History (Freedman, 2013)
- (1041) History of the Peloponnesian War (Thucydides, 410 BC)
- (1042) On War (Clausewitz, 1832)
- (1043) On Grand Strategy (Gaddis, 2018)
- (1044) On Escalation: Metaphors and Scenarios (Kahn, 1965 and 2010)
- (1045) Bargaining and Bombing During World War II in Europe (Quester, 1963)
- (1046) [Long Telegram to the Secretary of State](#) (Kennan, 1946)
- (1047) [Science as a Vocation](#) (Weber, 1919)
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- (1049) Public Opinion (Lippmann, 1922)
- (1050) [Following the Science](#) (Ramakrishnan/Royal Society, 2020)
- (1051) Game Theory: A Non-Technical Introduction (Davis, 1970)
- (1052) Nelson: A Dream of Glory (Sugden, 2005)
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- (1054) Destined for War: Can America and China Escape Thucydides's Trap? (Allison, 2017)
- (1055) The Ascent of Man (Bronowski, 1973)
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- (1057) [Cargo Cult Science: Some remarks on science, pseudoscience, and learning how to not fool yourself](#) (Feynman, 1974)
- (1058) [Chinese Political Negotiating Behaviour 1967-1984](#) (RAND/Solomon, 1995)
- (1059) The Invention of News: How the World Came to Know About Itself (Pettegree, 2014)
- (1060) The Institutional Revolution: Measurement and the Economic Emergence of the Modern World (Allen, 2012)



- (1061) The World for Sale: Money, Power and the Traders who Barter the World's Resources (Blas and Farchy, 2021)
- (1062) A Distant Mirror: The Calamitous 14th Century (Tuchman, 1978)
- (1063) Admiral Byng: His Rise and Execution (Ware, 2009)
- (1064) Some Notes on the World War (Schley, 1929)
- (1065) Living Through the Blitz (Harrisson, 1976)
- (1066) Constitutional Grounds for Presidential Impeachment (Judiciary Committee, House of Representatives, 1974)
- (1067) [The Constitution of Venice: What it Was and How it Worked](#) (Trimble/Wairarapa Daily Times, 1913)
- (1068) Nations and States: An Enquiry into the Origins of Nations and the Politics of Nationalism (Seton-Watson, 1977)
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- (1070) [U.S. Government Printing Office Style Manual](#) (GPO, 2008)
- (1071) [Energy Equivalent Conversions](#) (EIA, undated)
- (1072) The Visual Display of Quantitative Information (Tufte, 2001)
- (1073) Guide to Information Graphics: Dos and Don'ts of Presenting Data, Facts and Figures (Wong, 2010)
- (1074) The Art of Statistics: Learning from Data (Spiegelhalter, 2019)