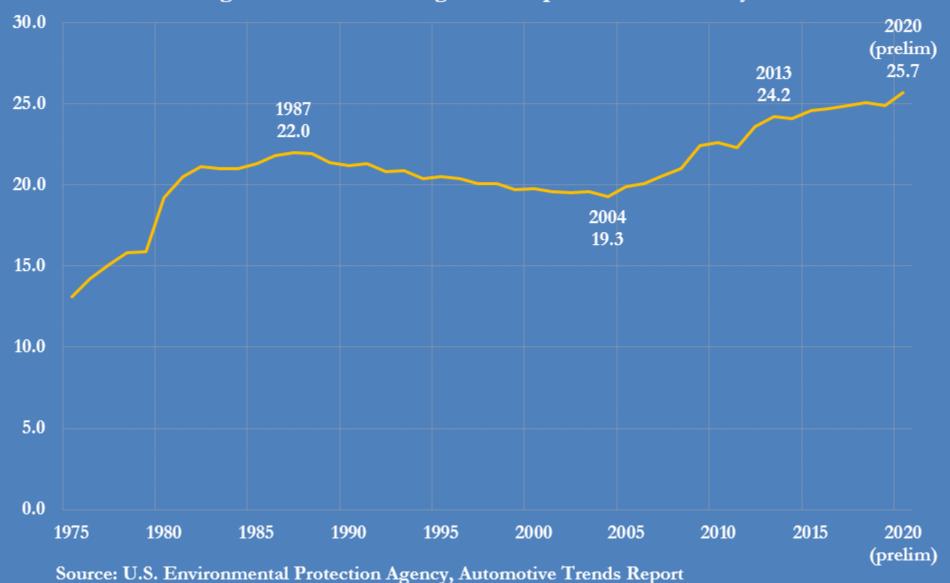
U.S. vehicle fuel economy Selected indicators

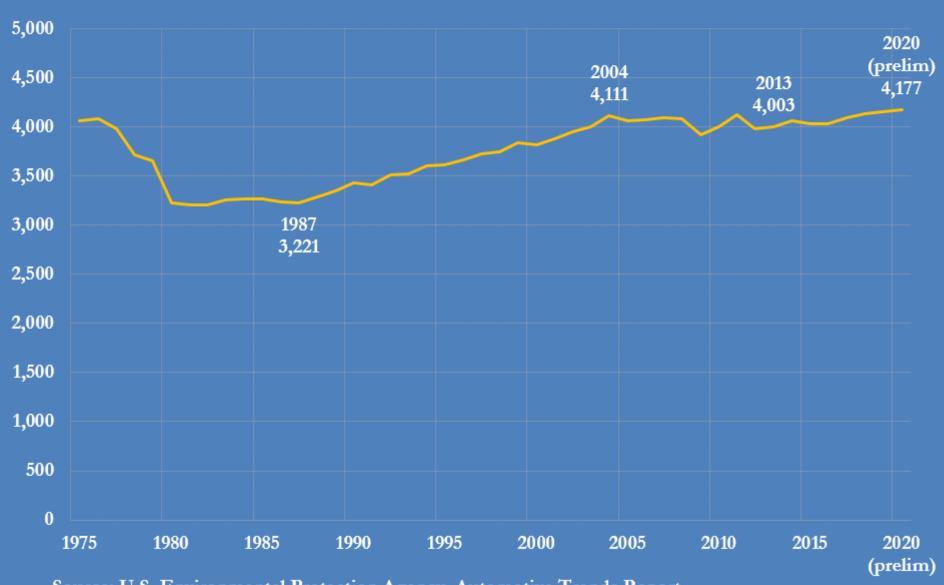
JOHN KEMP REUTERS 1 July 2021

U.S. new vehicle fuel economy, 1975-2020 real world fuel economy in miles per gallon average for new cars and light trucks produced in model year



@JKempEnergy

U.S. new vehicle weight, pounds, 1975-2020 average for new cars and light trucks produced in model year shown



Source: U.S. Environmental Protection Agency, Automotive Trends Report @JKempEnergy

U.S. new vehicle horsepower, 1975-2020 average for new cars and light trucks produced in model year shown



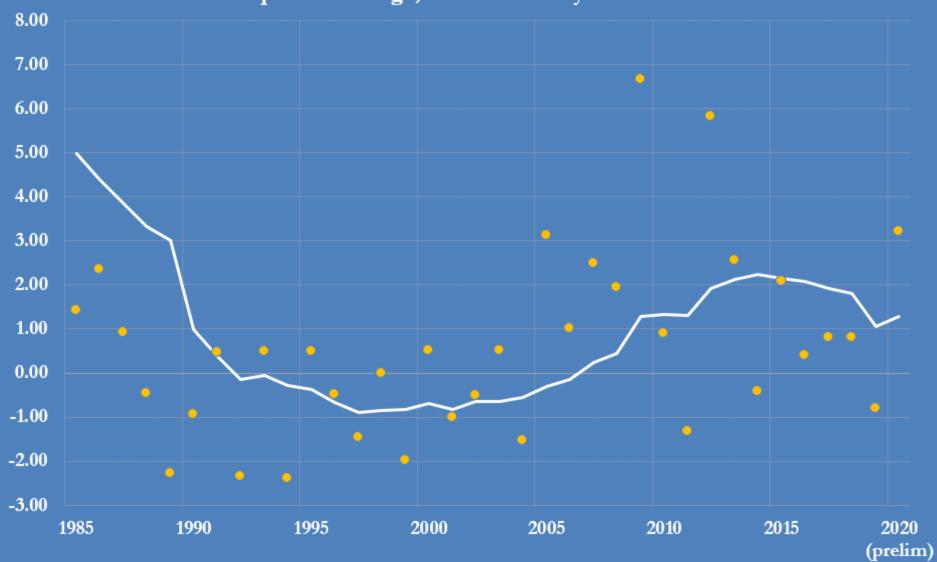
Source: U.S. Environmental Protection Agency, Automotive Trends Report @JKempEnergy

U.S. new light-duty vehicles, 1975-2020 car-based and truck-based models, annual, percent of new production



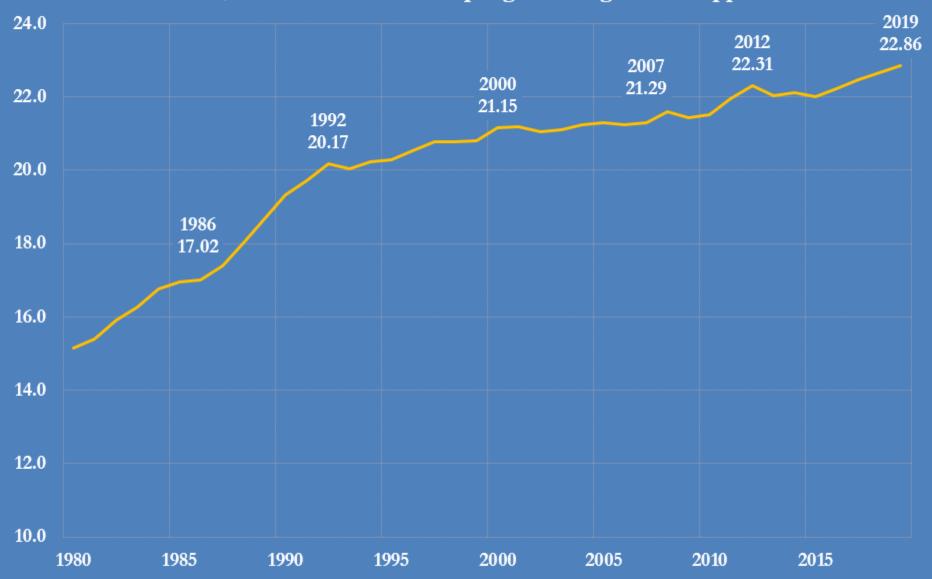
Source: U.S. Environmental Protection Agency, Automotive Trends Report @JKempEnergy

U.S. new vehicle fuel economy, 1985-2020 real world fuel economy, miles per gallon, model years, percent change, annual and 10-year CAGR



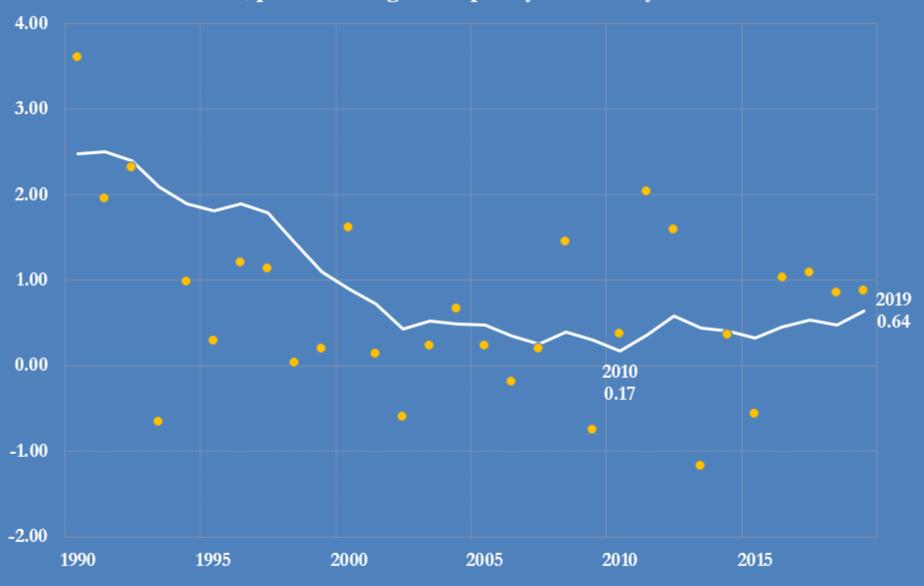
Source: U.S. Environmental Protection Agency, Automotive Trends Report @JKempEnergy

U.S. whole-fleet fuel economy, 1980-2019 annual, vehicle-miles travelled per gallon of gasoline supplied



Sources: Federal Highway Administration (Highways Statistics) and U.S. Energy Information Administration (Petroleum Supplied Monthly), @JKempEnergy

U.S. whole-fleet fuel economy, 1990-2019 annual, percent change from prior year and 10-year CAGR



Sources: Federal Highway Administration (Highways Statistics) and U.S. Energy Information Administration (Petroleum Supplied Monthly), @JKempEnergy

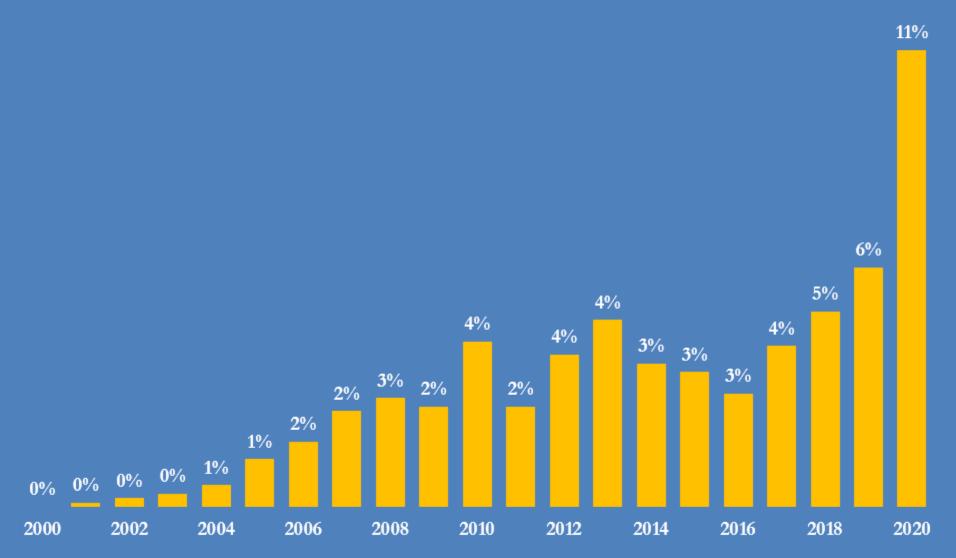
Real Brent crude oil price, 2000-2021 2021 U.S.\$/bbl, month average, adjusted by U.S. core CPI



Source: ICE Futures Europe

@JKempEnergy

U.S. new vehicle production, 2000-2020 percent of all new vehicles that are gasoline hybrids or alternative fuels



Source: U.S. Environmental Protection Agency ("Automotive Trends Report") @JKempEnergy