

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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<i>In re</i>	:	Chapter 11
	:	
TECT AEROSPACE GROUP HOLDINGS,	:	Case No. 21-10670 (KBO)
INC., <i>et al.</i> ,	:	
	:	Jointly Administered
Debtors. ¹	:	
-----	X	Re: D.I. 256, 261

NOTICE OF ADJOURNMENT OF AUCTION

PLEASE TAKE NOTICE that, on June 7, 2021, the United States Bankruptcy Court for the District of Delaware entered the *Order (I) Establishing Bidding Procedures for the Sale of the Debtors' Kansas Assets, (II) Scheduling an Auction and Sale Hearing, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, and (V) Granting Related Relief* [D.I. 256] (the "**Bidding Procedures Order**"),² approving, among other things, the Bidding Procedures and the dates and deadlines related thereto.

PLEASE TAKE FURTHER NOTICE that pursuant to the Bidding Procedures Order, the Auction was originally scheduled to commence on June 28, 2021 at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that the Debtors, after consultation with the Committee, as a Consultation Party, have adjourned the Auction to **June 30, 2020 at 10:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, as previously noticed, the Sale Hearing is scheduled to begin on July 9, 2021 at 9:30 a.m. (prevailing Eastern Time), before The Honorable Karen B. Owens, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right, in accordance with the Bidding Procedures Order, to further adjourn the Auction and/or extend or adjourn the other dates and deadlines set forth in the Bidding Procedures Order or Bidding Procedures.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Bidding Procedures Order.



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Dated: June 26, 2021
Wilmington, Delaware

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