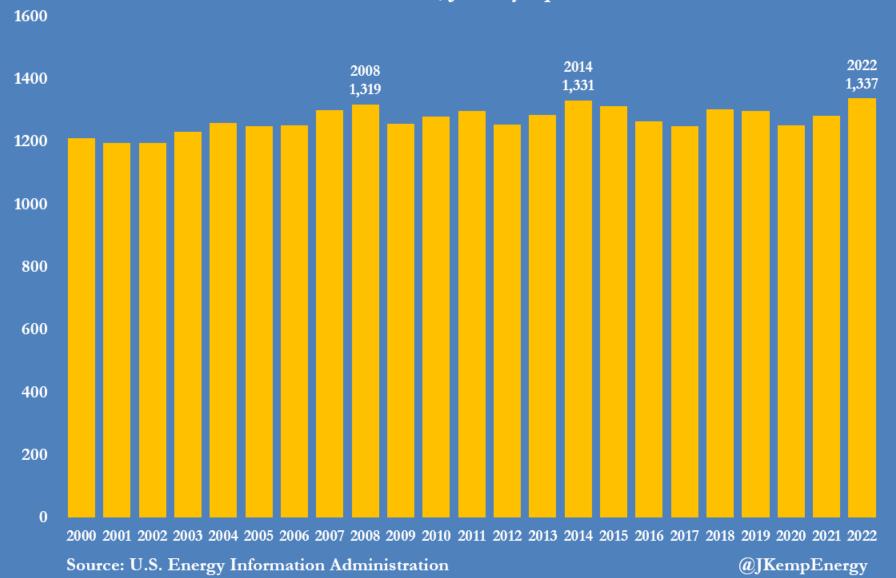
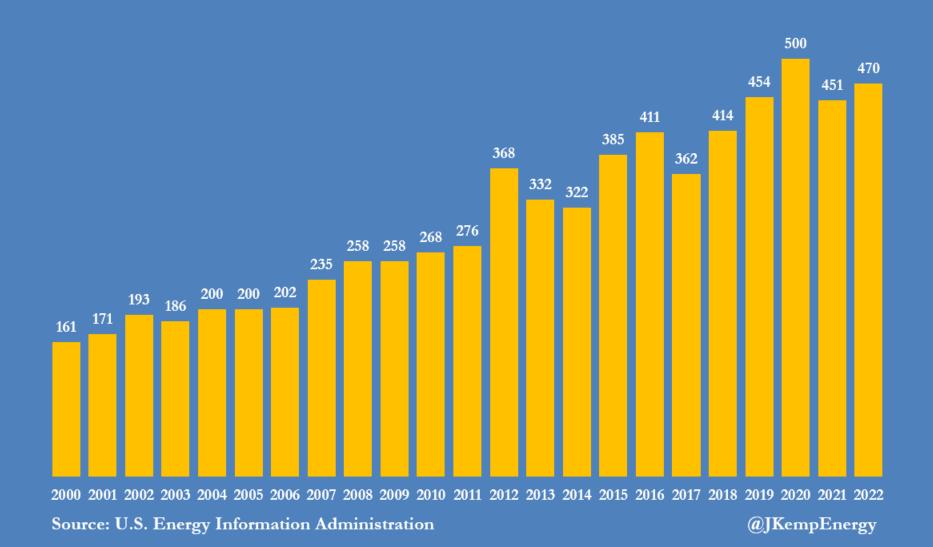
# U.S. gas consumption for electricity generation Selected indicators

JOHN KEMP REUTERS 2 August 2022

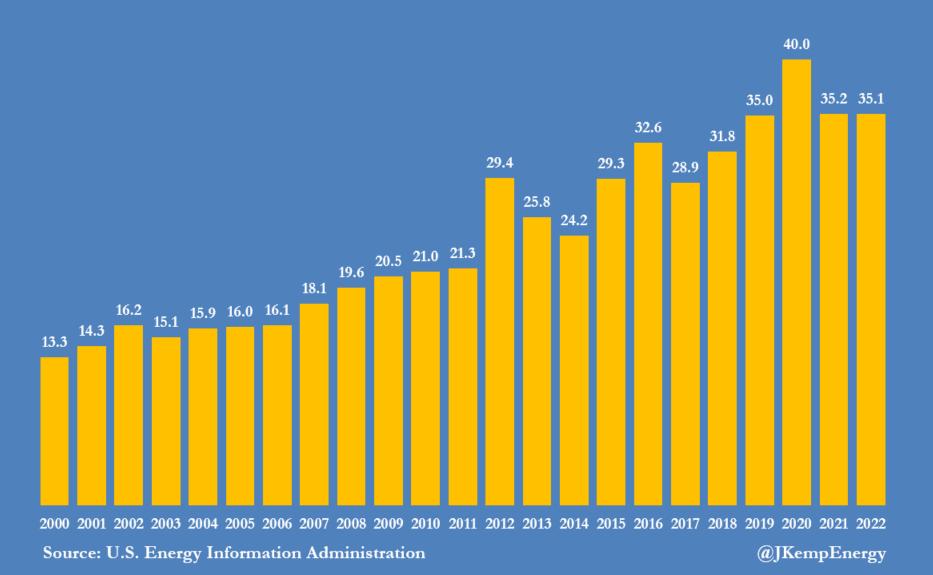
U.S. net electricity generation, 2000-2022 billion kWh, January-April



## U.S. net gas-fired electricity generation, 2000-2022 billion kWh, January-April

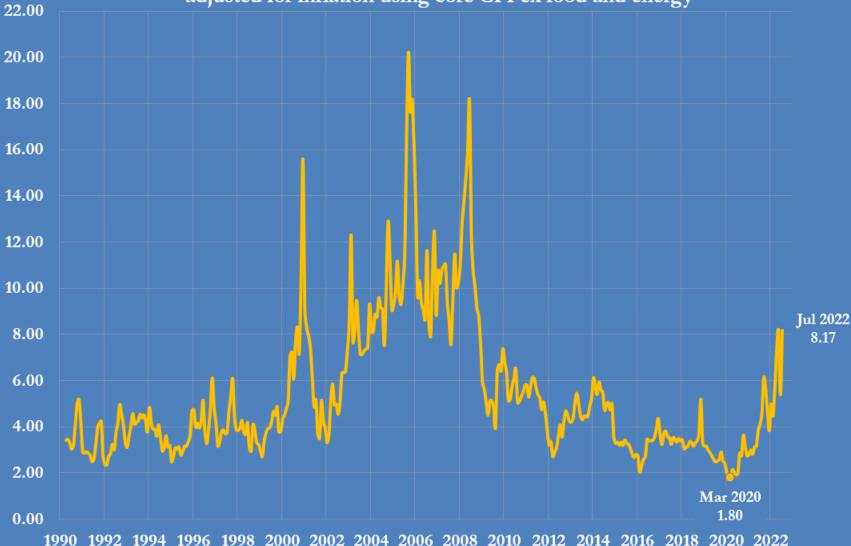


#### U.S. net gas-fired electricity generation, 2000-2022 percent of total net generation from all sources, January-April



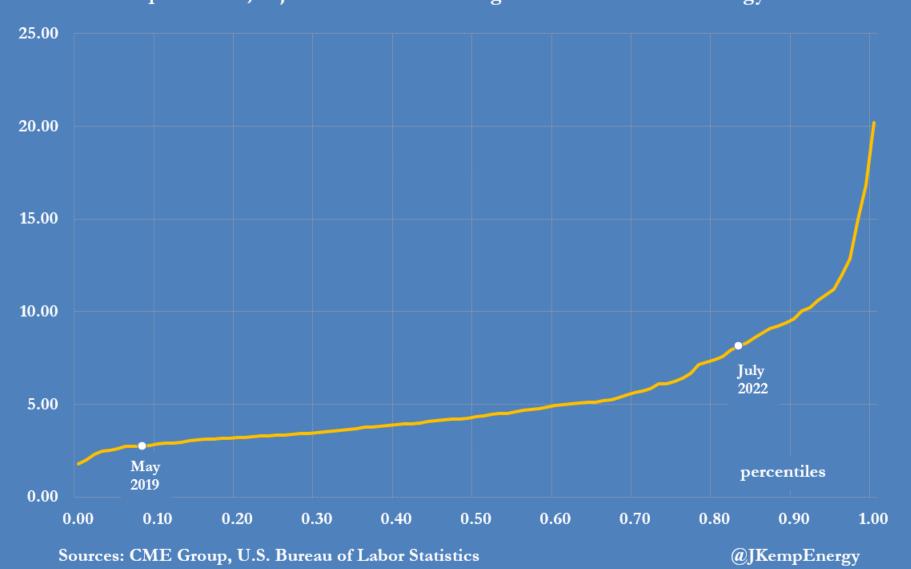
U.S. real natural gas price, 1990-2022

front-month futures, U.S.\$ per million British thermal units, month-end adjusted for inflation using core CPI ex food and energy

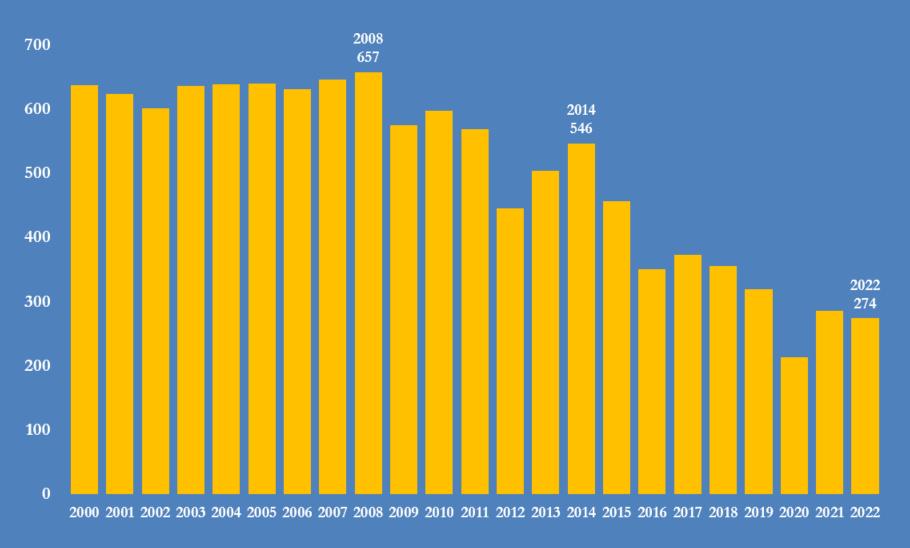


Sources: CME Group, U.S. Bureau of Labor Statistics

U.S. real natural gas price, 1990-2022 front-month futures, U.S.\$ per million British thermal units, month-end percentiles, adjusted for inflation using core CPI ex food and energy

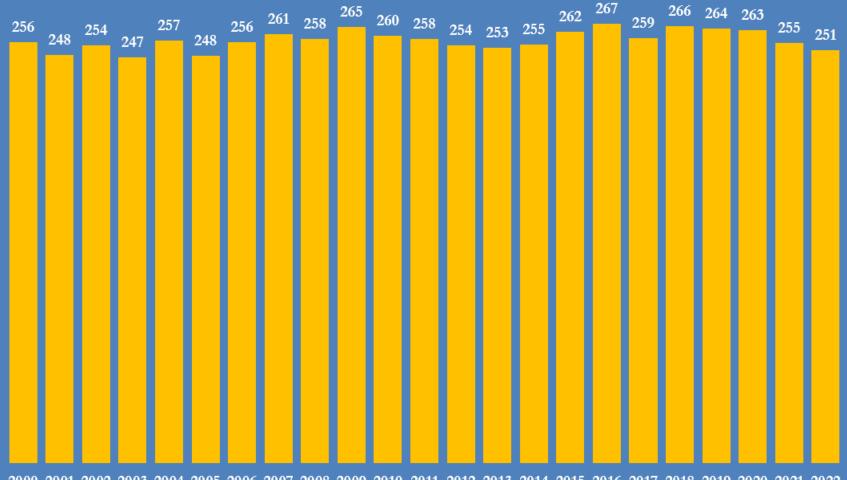


U.S. net coal-fired electricity generation, 2000-2022 billion kWh, January-April



Source: U.S. Energy Information Administration

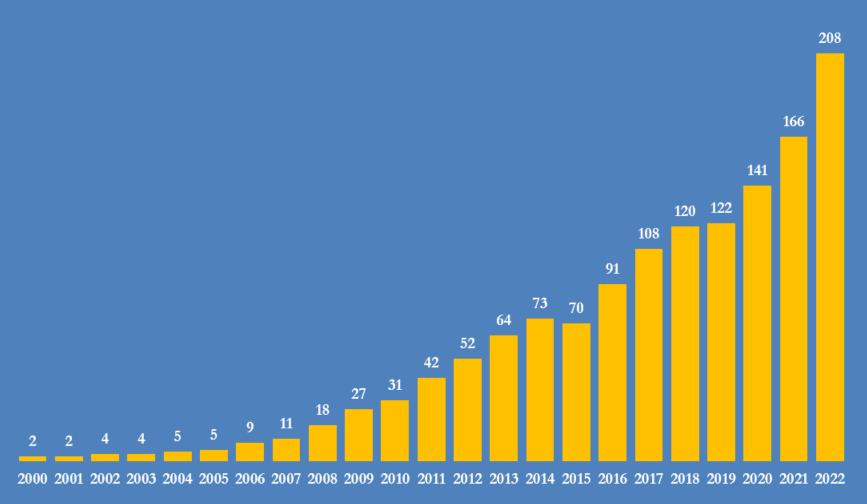
## U.S. net nuclear generation, 2000-2022 billion kWh, January-April



2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

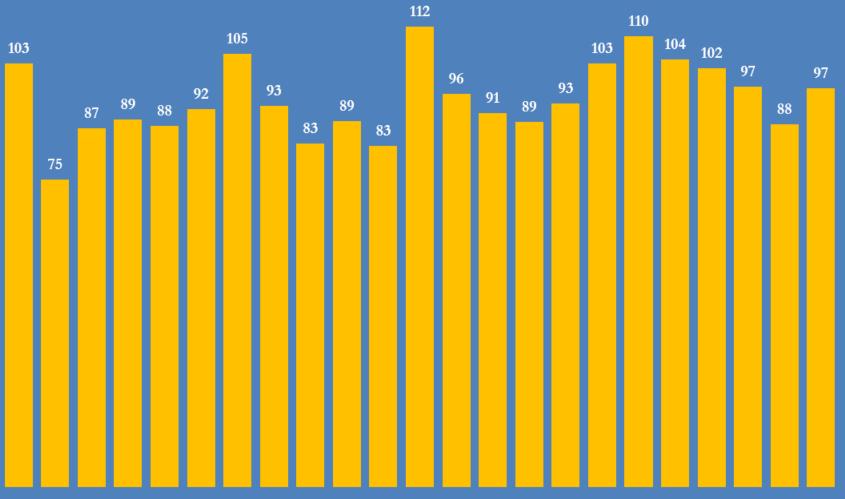
Source: U.S. Energy Information Administration

#### U.S. net generation from wind and solar, 2000-2022 billion kWh, January-April



Source: U.S. Energy Information Administration

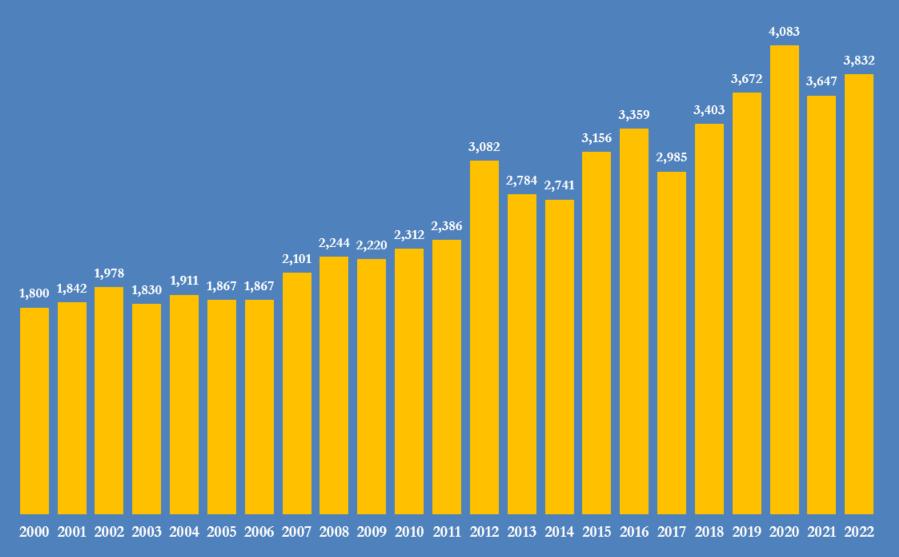
## U.S. net hydro-electric generation, 2000-2022 billion kWh, January-April



2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

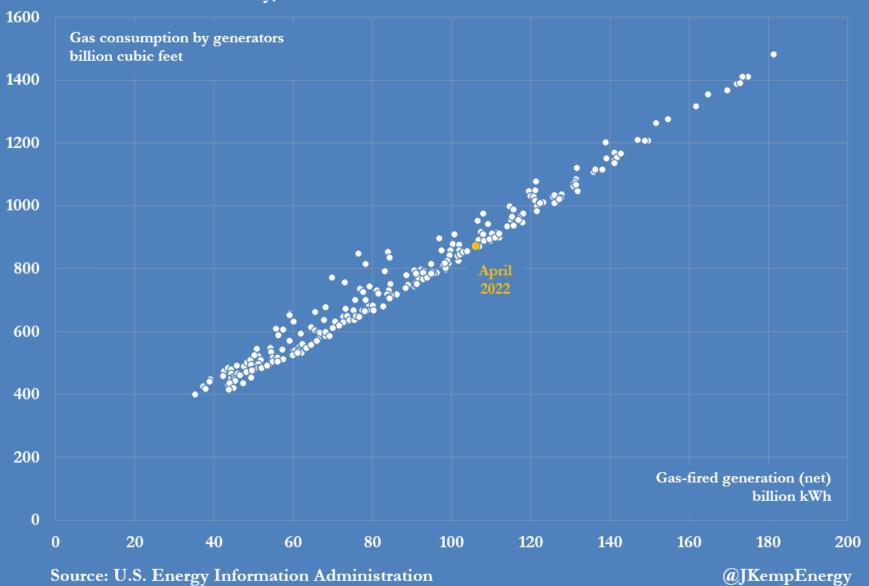
Source: U.S. Energy Information Administration

U.S. electricity generators' consumption of natural gas, 2000-2022 billion cubic feet, January-April

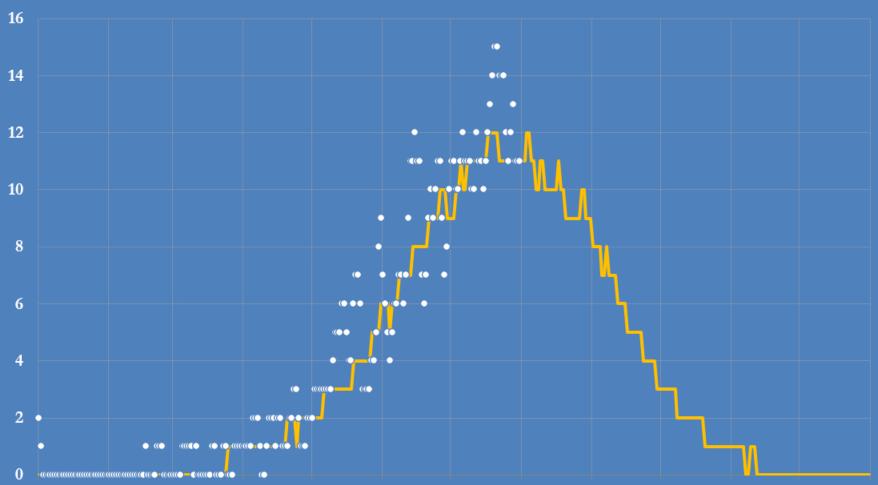


Source: U.S. Energy Information Administration

U.S. gas-fired generation and gas consumption, 2000-2022 monthly, billion kilowatt-hours and billion cubic feet



U.S. cooling demand: daily population-weighted cooling degree days in 2022 versus long-term average (CONUS)



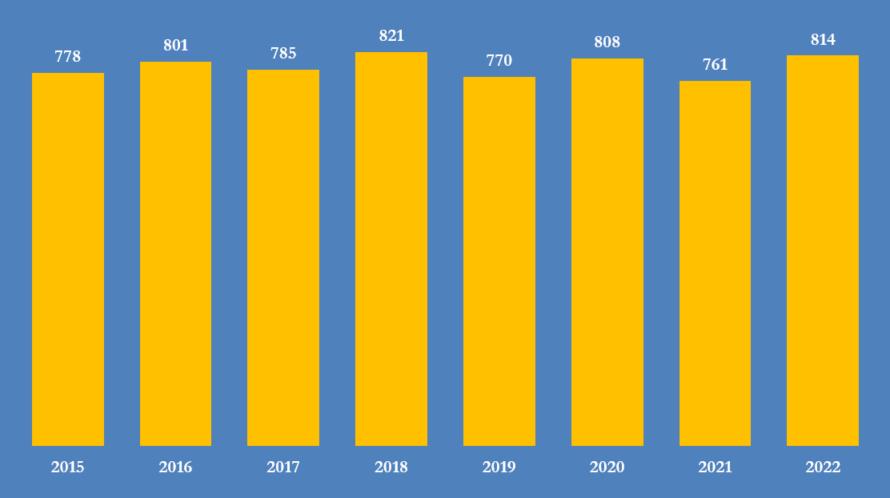
Jan 22 Feb 22 Mar 22 Apr 22 May 22 Jun 22 Jul 22 Aug 22 Sep 22 Oct 22 Nov 22 Dec 22

---Long-term average

Source: Climate Prediction Center, US National Oceanic and Atmospheric Administration

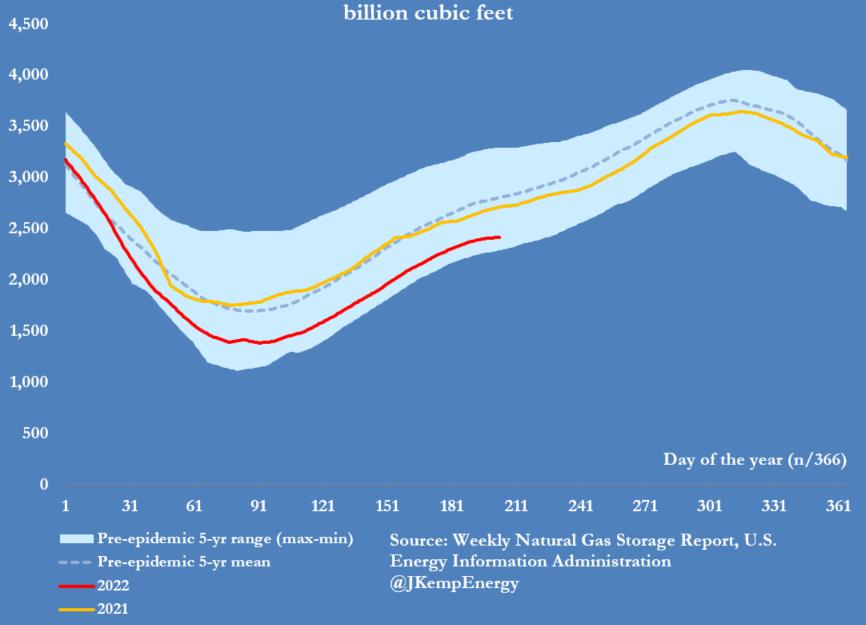
• 2022 actuals

U.S. cumulative cooling degree days, 2015-2022 population-weighted, Lower 48 states accumulated CDDs each year between January 1 and July 31



Source: Climate Prediction Center, US National Oceanic and Atmospheric Administration @JKempEnergy

U.S. working gas stocks in underground storage



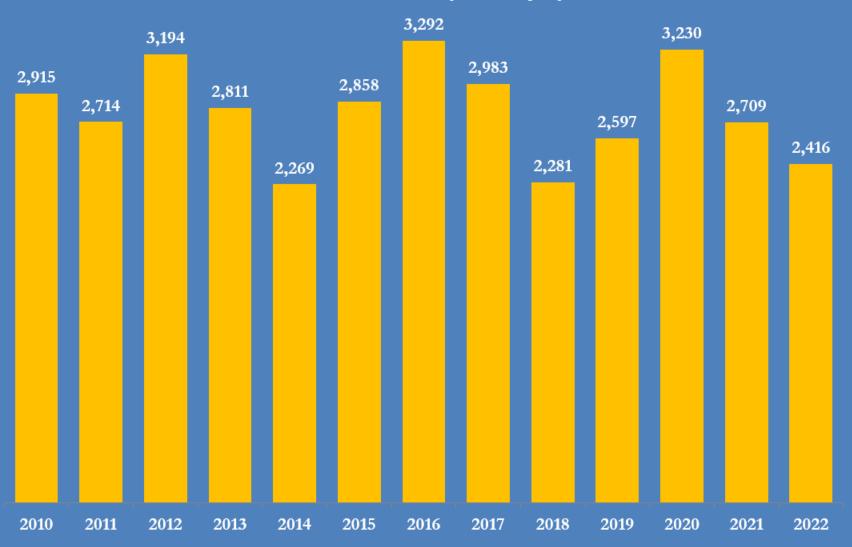
U.S. working gas stocks in underground storage (L48) change versus pre-pandemic 5-year average (bcf)



——2021 versus pre-pandemic 5-year average

Source: Weekly Petroleum Status Report, U.S. Energy Information Administration @JKempEnergy

U.S. natural gas stocks, 2010-2022 billion cubic feet each year on July 22



Source: US Energy Information Administration

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