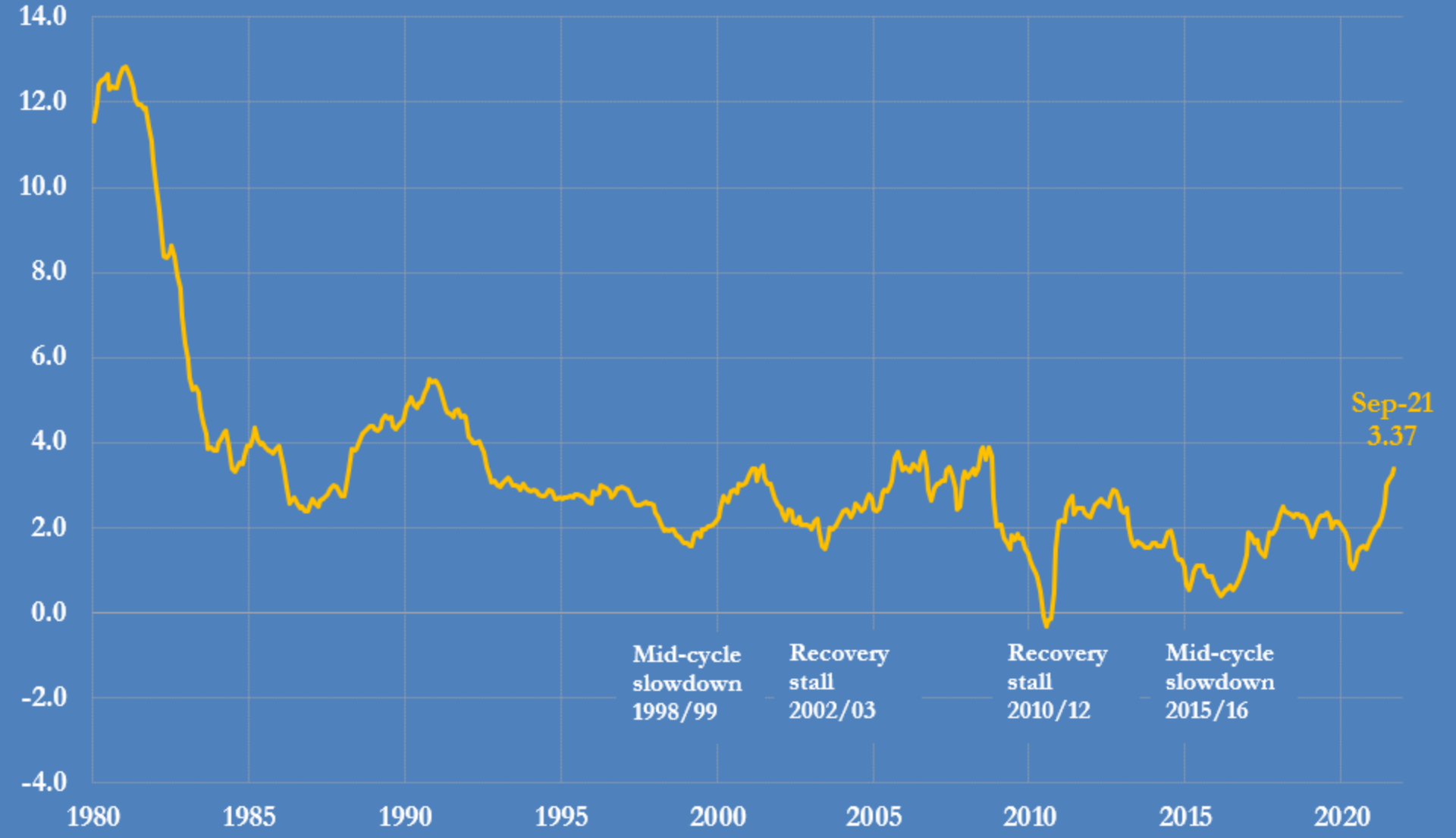
Global inflation

Selected indicators

JOHN KEMP
REUTERS
14 Sep 2021

U.S. consumer price inflation, 1980-2021

all-items, monthly, percent, 2-year CAGR

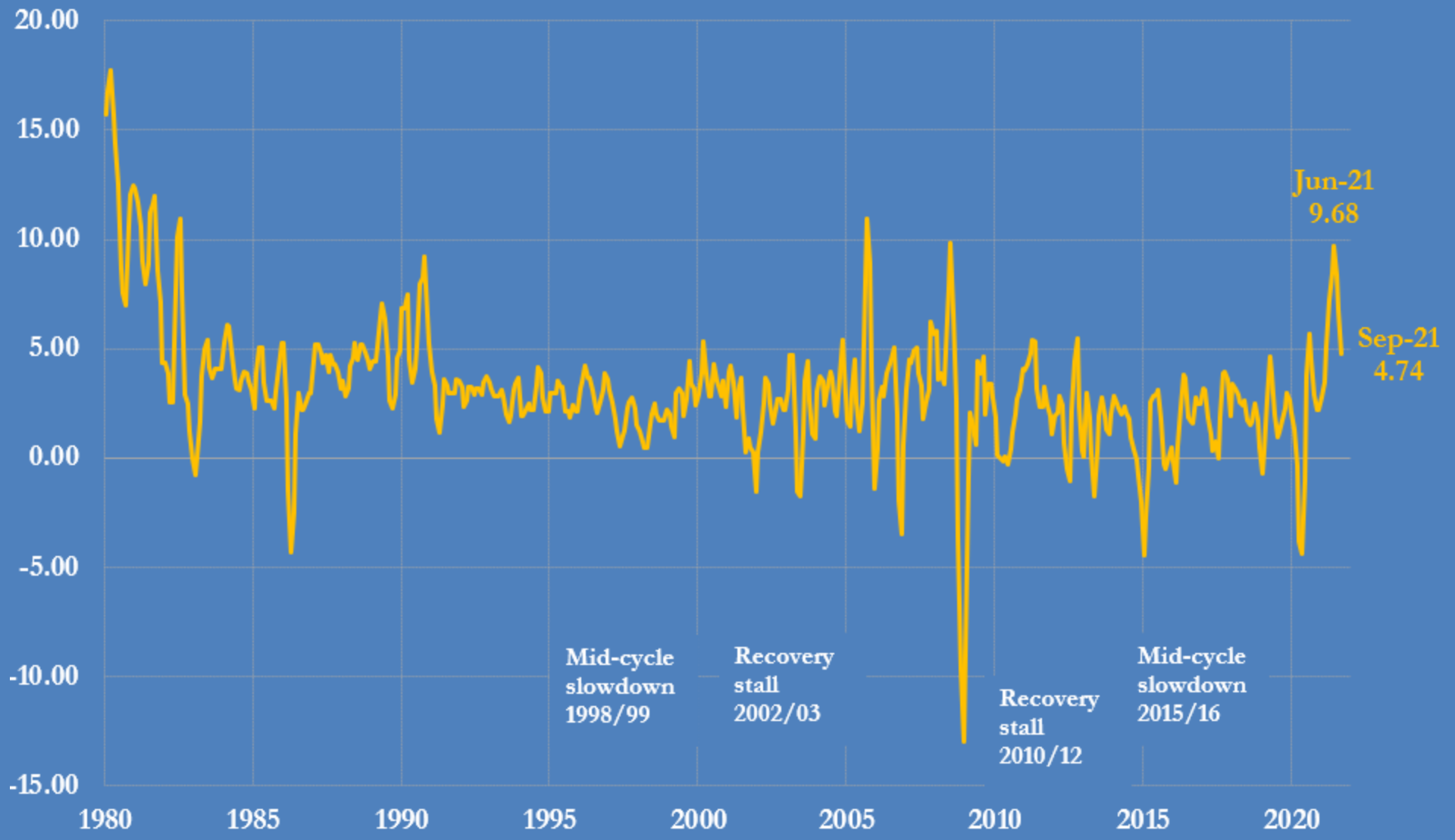


Source: U.S. Bureau of Labor Statistics

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U.S. consumer price inflation, 1980-2021

all-items, three-month percent change, annualised

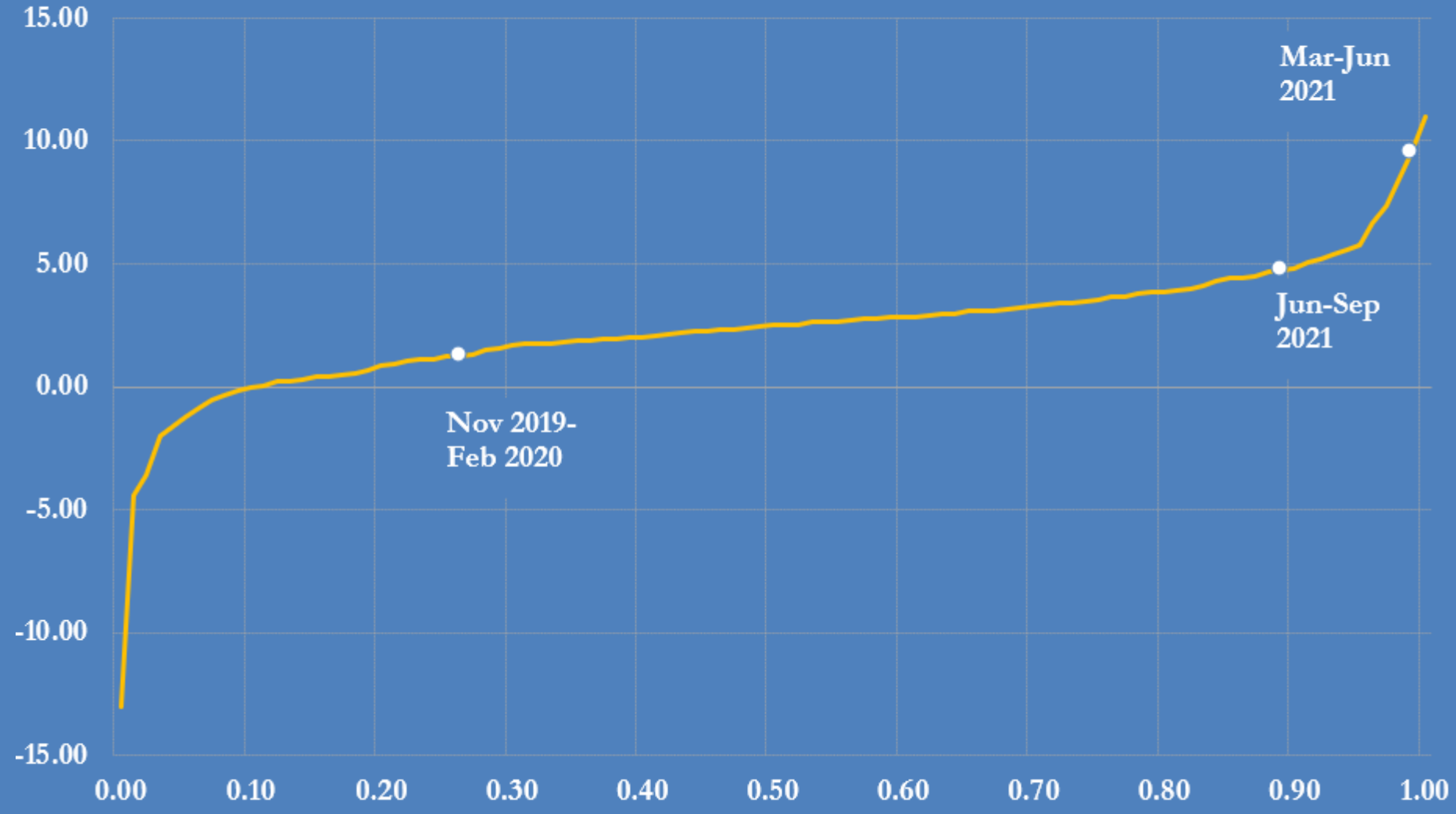


Source: U.S. Bureau of Labor Statistics

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U.S. consumer price inflation, 1995-2021

all-items, 3-month percent change annualised, percentile distribution

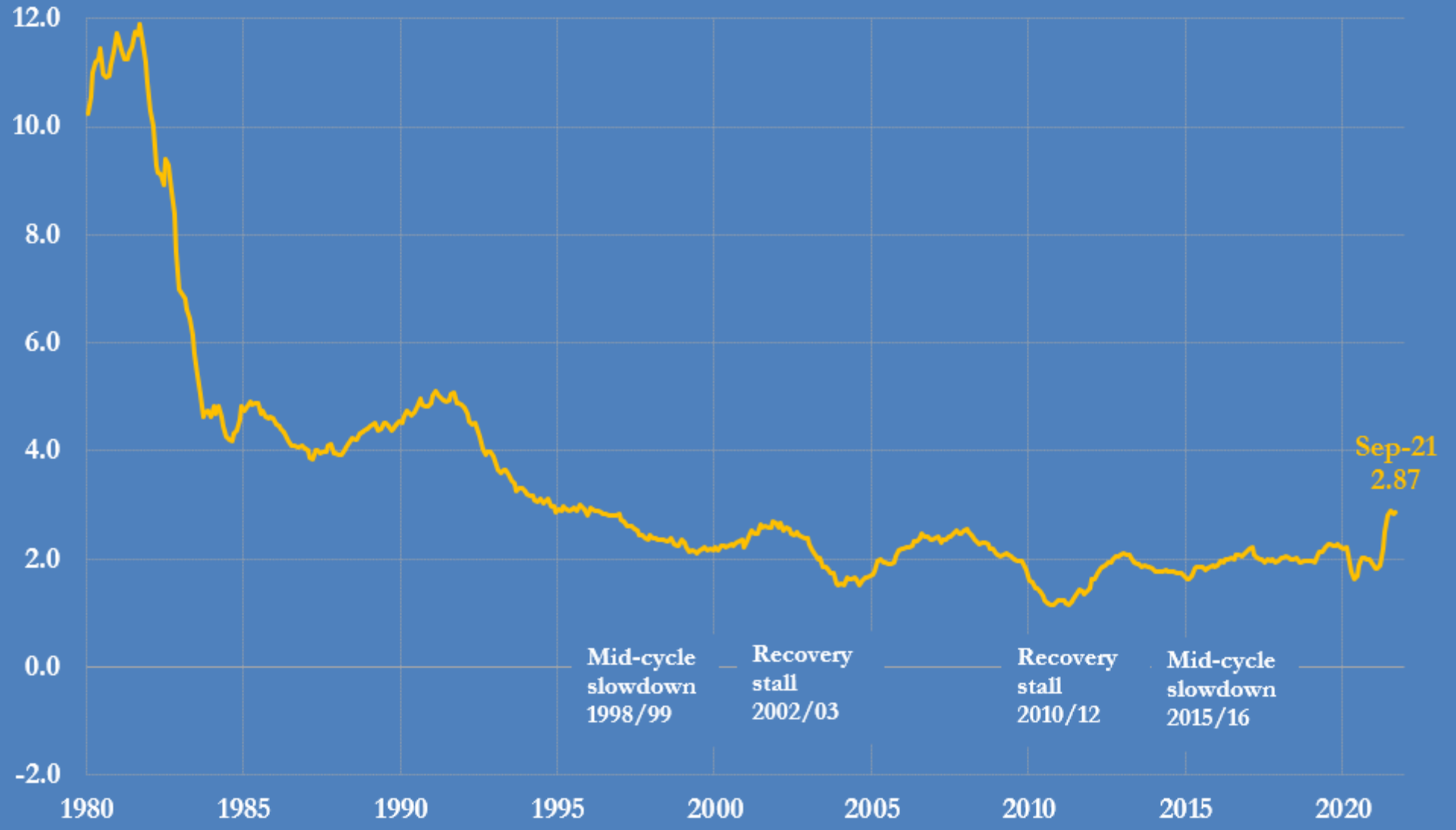


Source: U.S. Bureau of Labor Statistics

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U.S. consumer price inflation, 1980-2021

all-items less food and energy, monthly, percent, 2-year CAGR

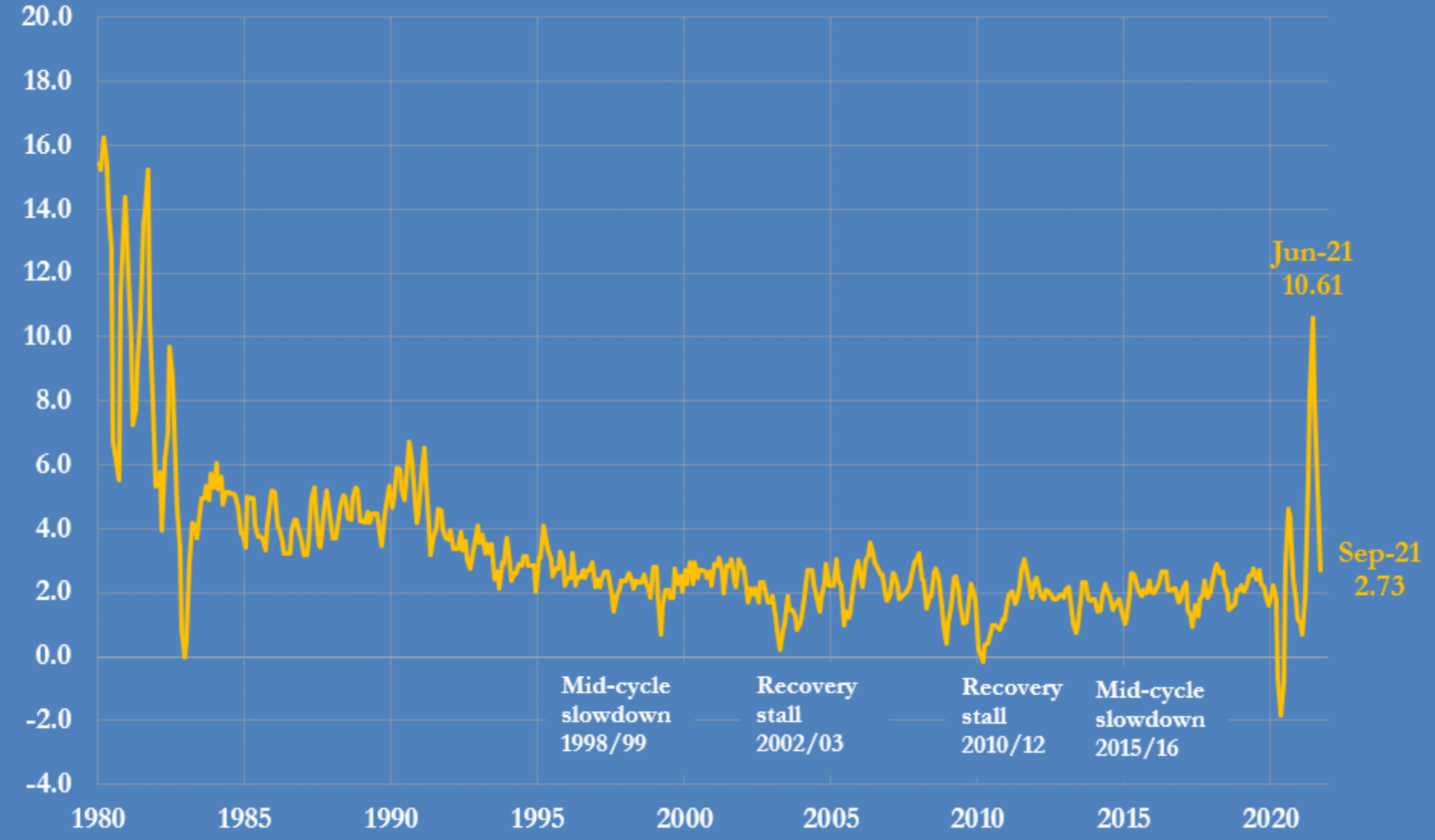


Source: U.S. Bureau of Labor Statistics

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U.S. consumer price inflation, 1980-2021

all-items less food and energy, three-month percent change, annualised

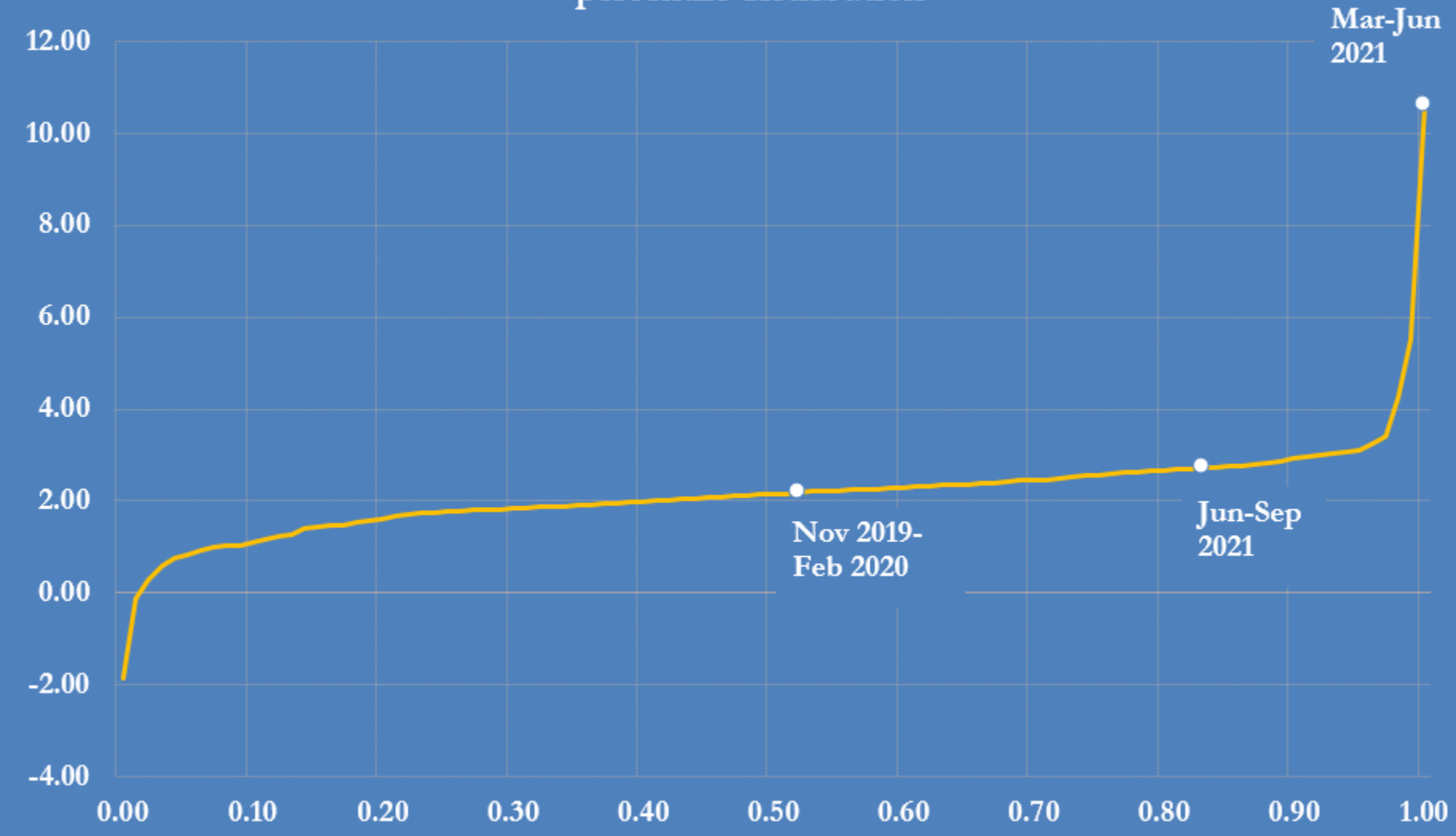


Source: U.S. Bureau of Labor Statistics

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U.S. consumer price inflation, 1995-2021

all-items less food and energy, 3-month percent change annualized
percentile distribution

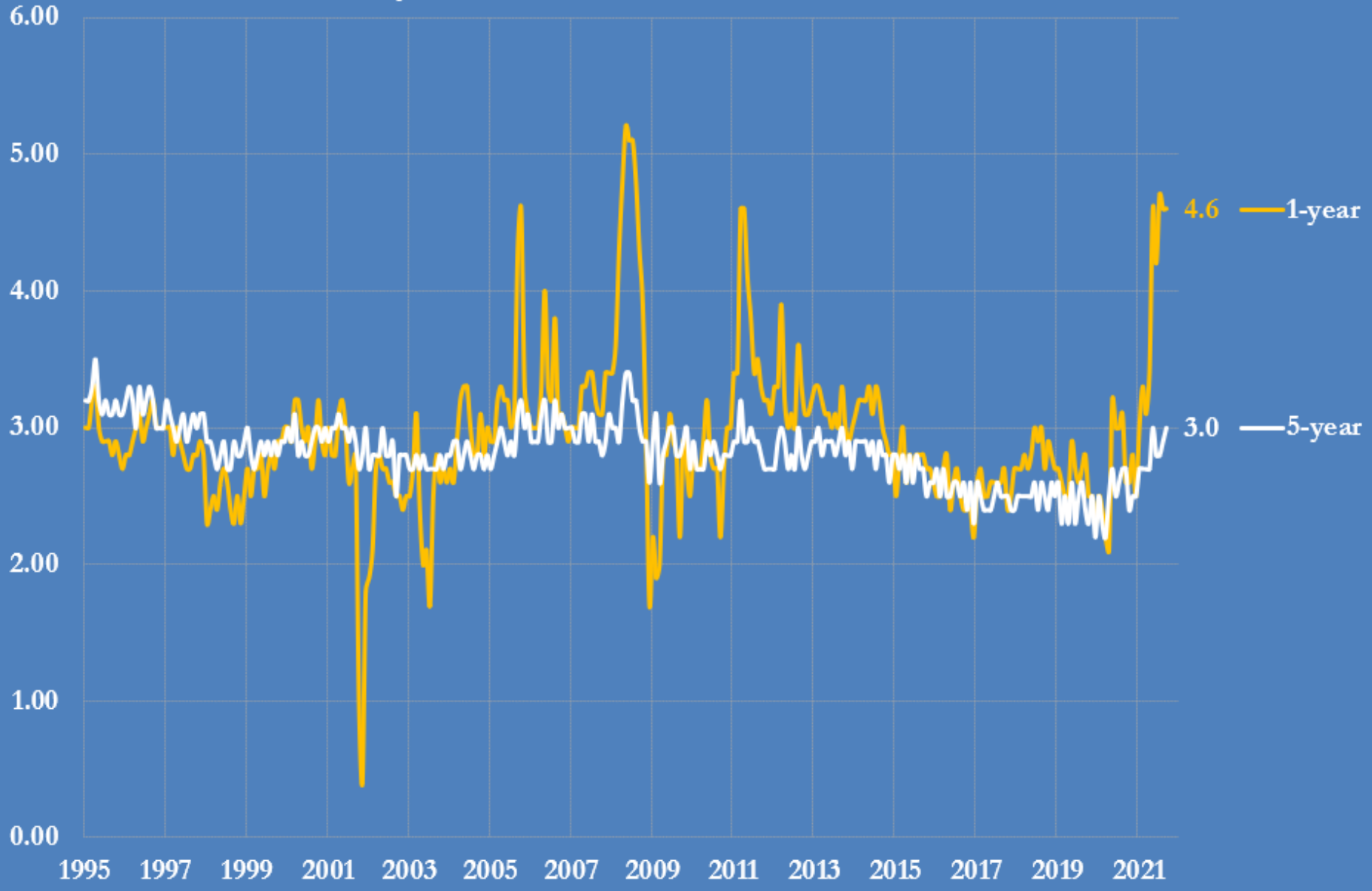


Source: U.S. Bureau of Labor Statistics

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U.S. consumers' inflation expectations, 1995-2021

expected rise in consumer prices over 12 months year and average over next 5 years, median expected increase, percent

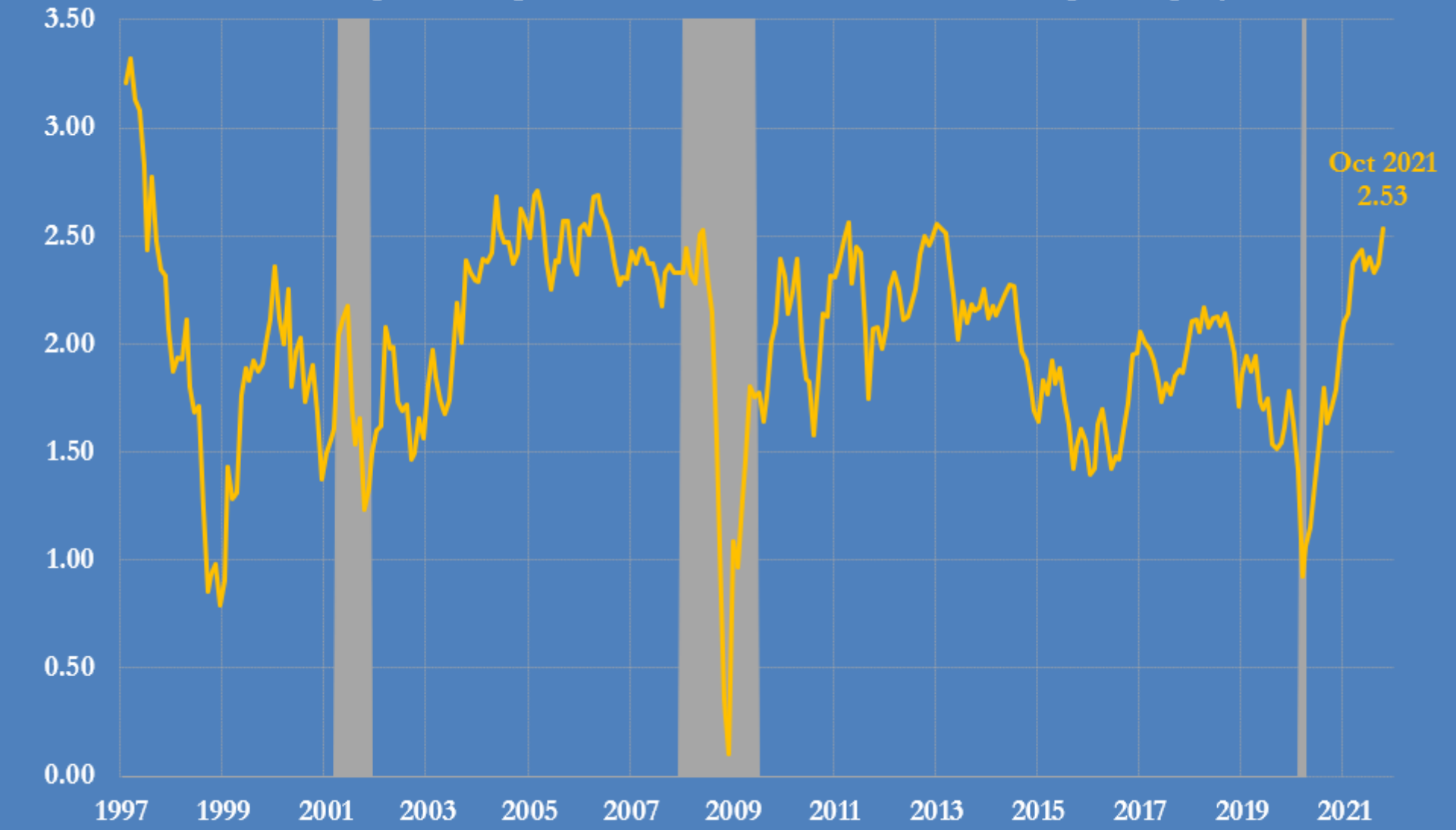


Source: University of Michigan Survey of Consumers

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U.S. expected inflation rate over next ten years, 1997-2021

breakevens between 10yr Treasuries and 10yr Treasury Inflation Protected Securities
end-month, implied average annual inflation rate over next decade in percent per year

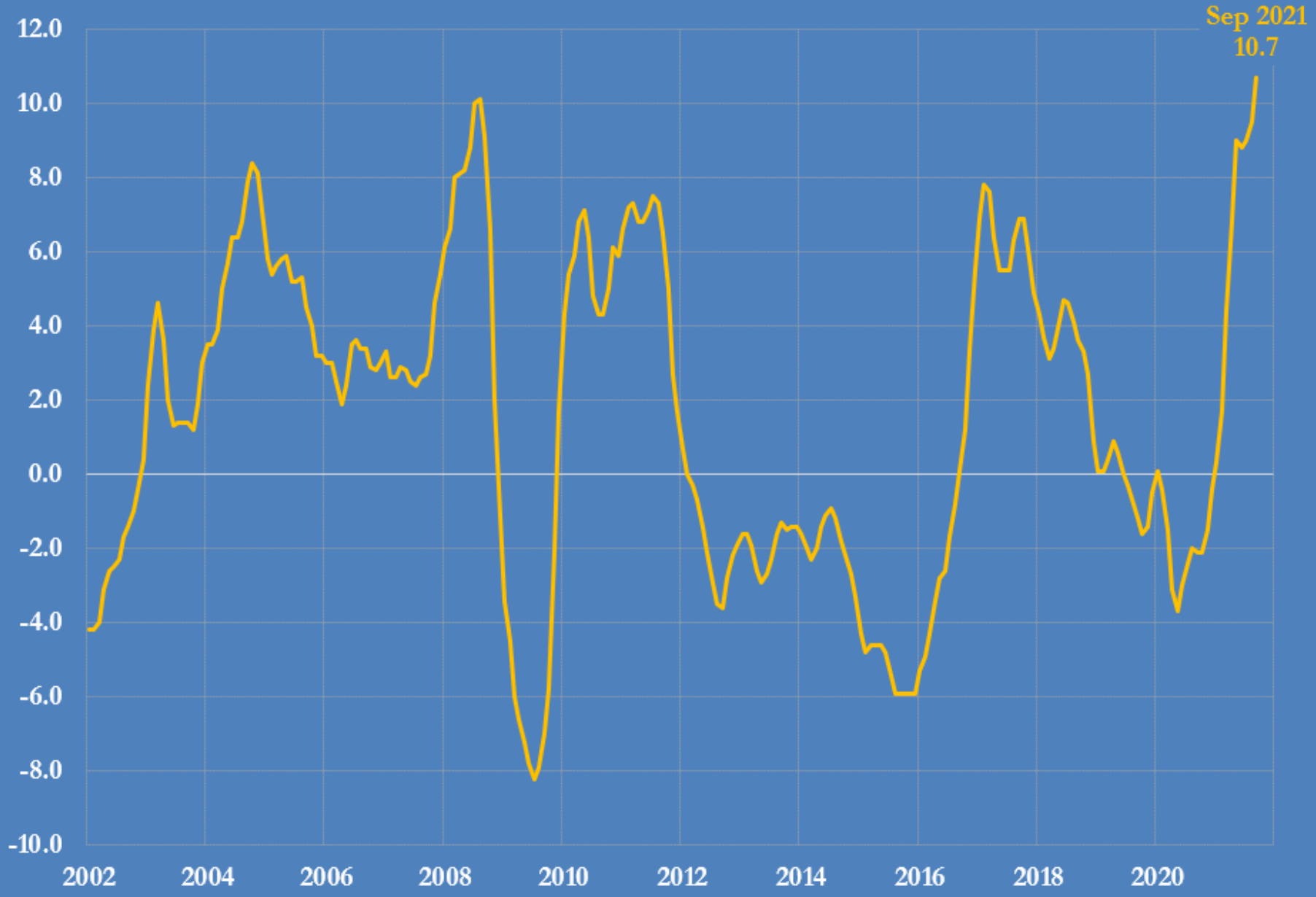


Source: Refinitiv

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China producer price index, 2002-2021

monthly, percent change from year earlier

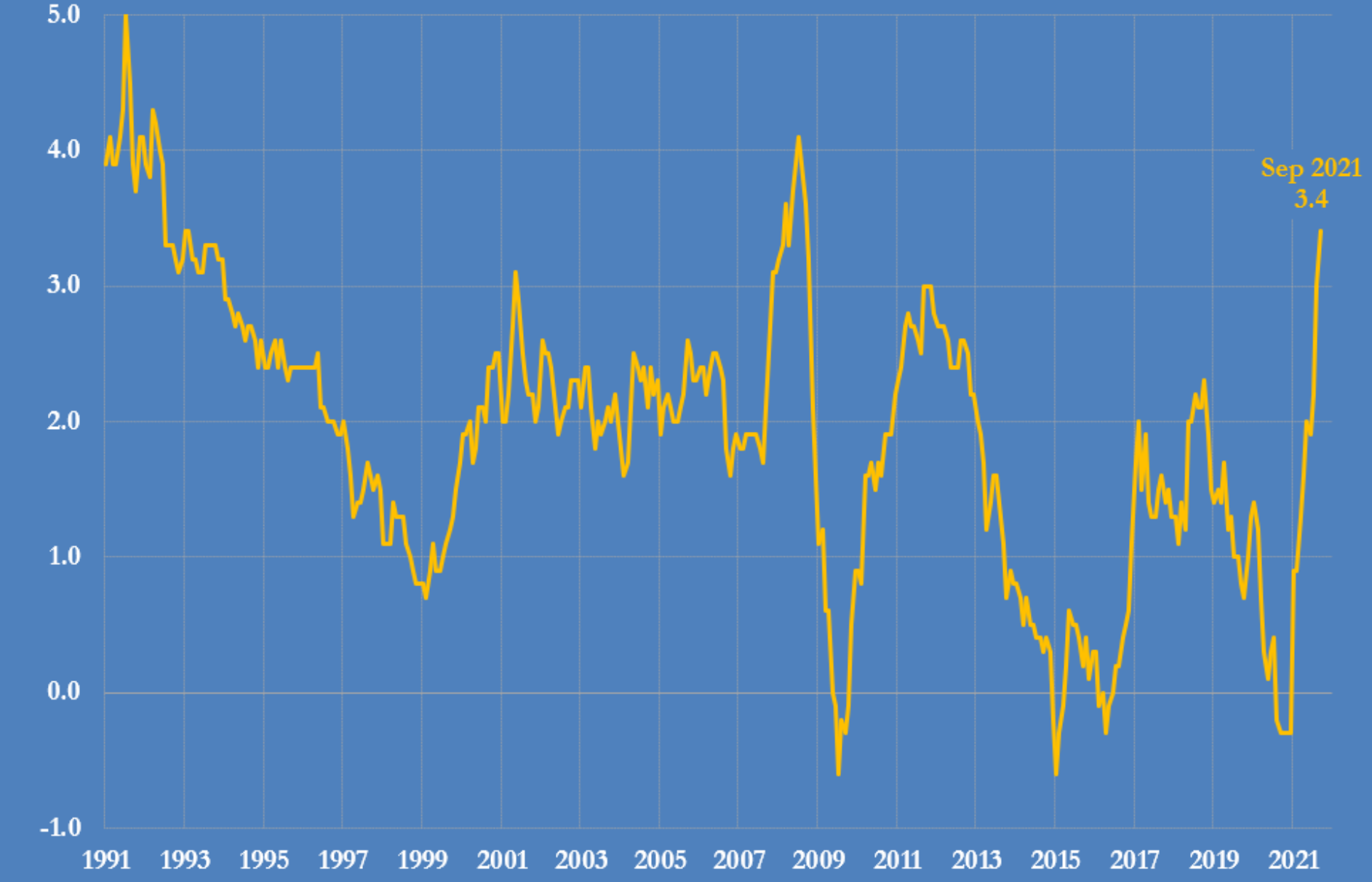


Source: China National Bureau of Statistics

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Eurozone consumer price inflation, 1991-2021

monthly, percent change from prior year, most recent month is flash estimate



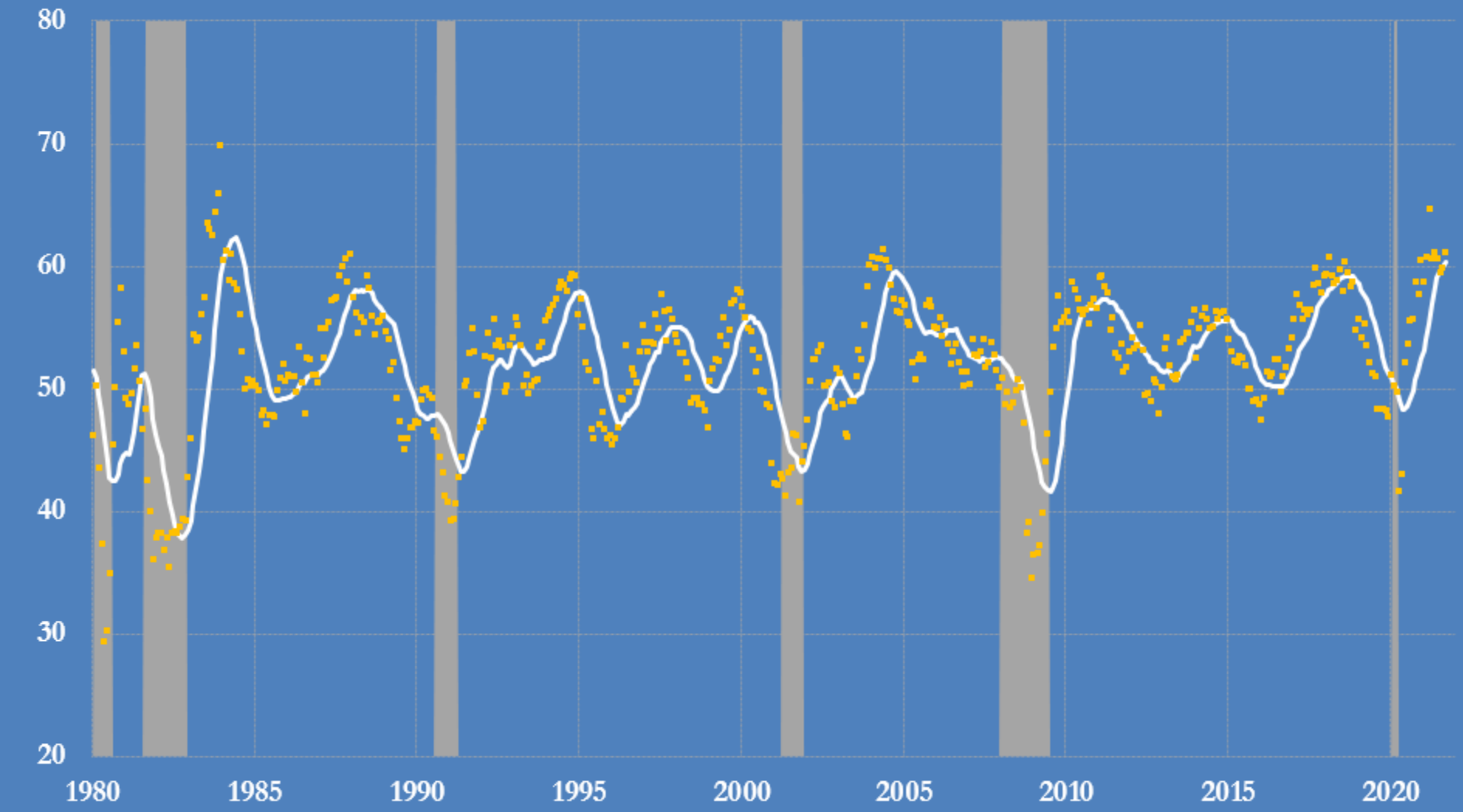
Source: Eurostat

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U.S. Purchasing Managers' Index, 1980-2021

Manufacturing, diffusion index, base = 50

Monthly and 12-month moving average, NBER recessions shown



Source: Institute for Supply Management, Manufacturing Report on Business

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