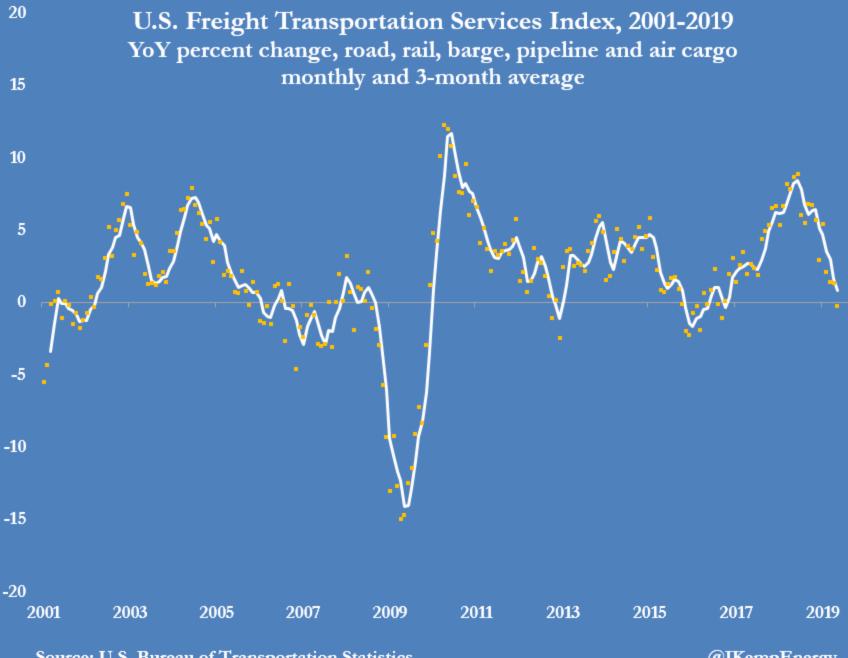
Global trade
Selected indicators

JOHN KEMP REUTERS 12 July 2019



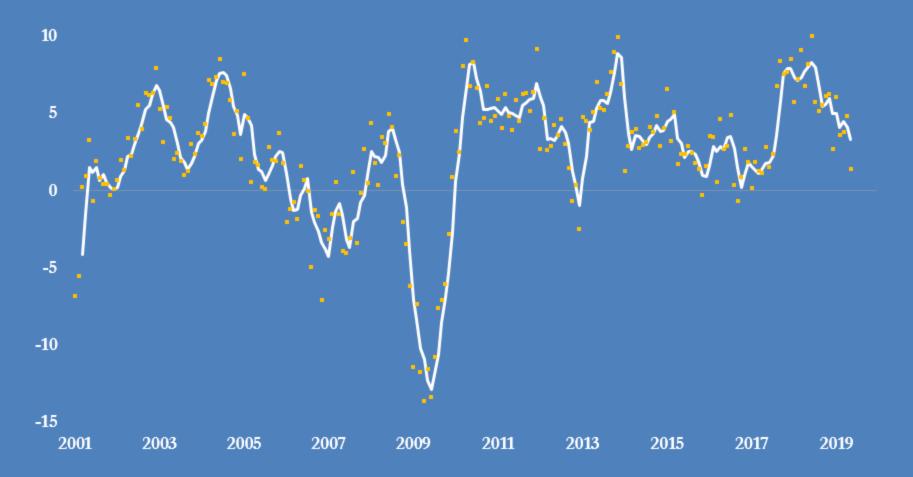
Source: U.S. Bureau of Transportation Statistics

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U.S. freight truck tonnage, 2001-2019

Percent change compared with prior year Individual months and 3-month running average





Source: American Trucking Associations via U.S. Bureau of Transportation Statistics

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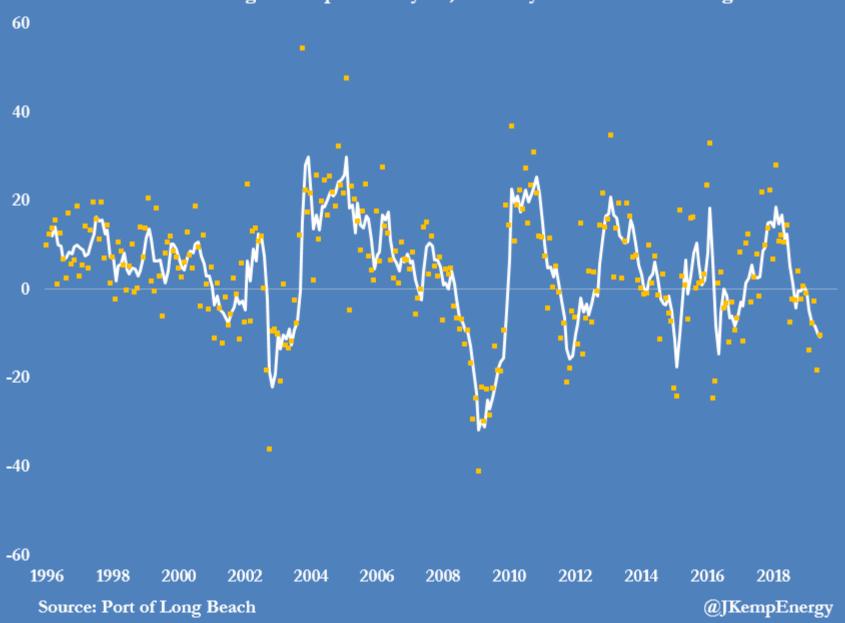
U.S. intermodal rail freight, 2001-2019

Percent change compared with prior year Individual months and 3-month running average

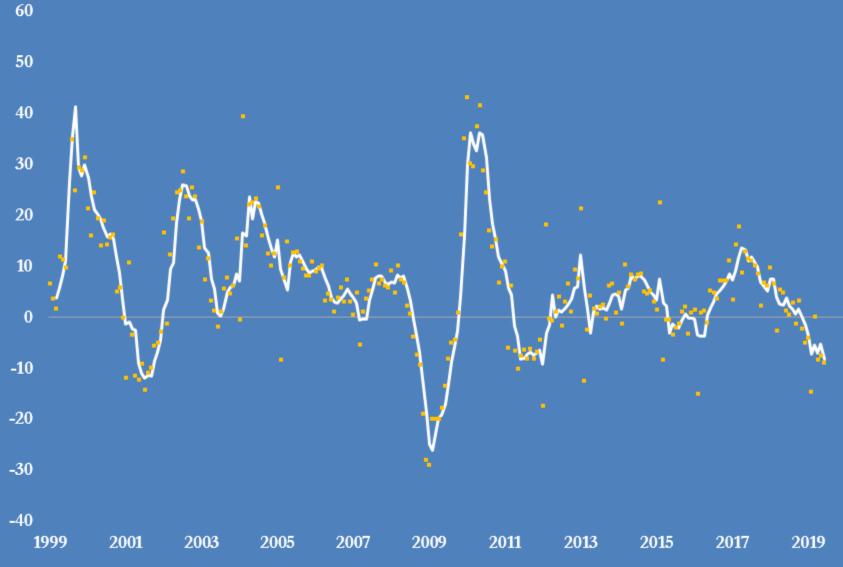


Source: Association of American Railroads via U.S. Bureau of Transportation Statistics @JKempEnergy

Port of Long Beach container throughput, 1996-2019 Percent change from previous year, monthly and 3-month average



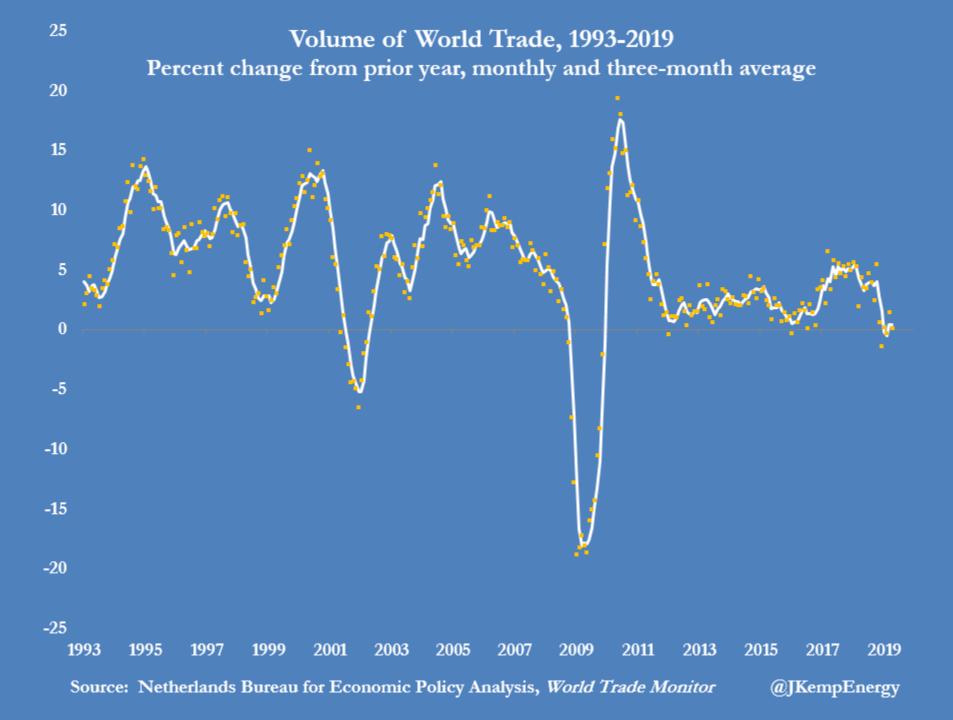
Hong Kong air freight volume, 1999-2019 Percent change compared with prior year, monthly and 3-month average



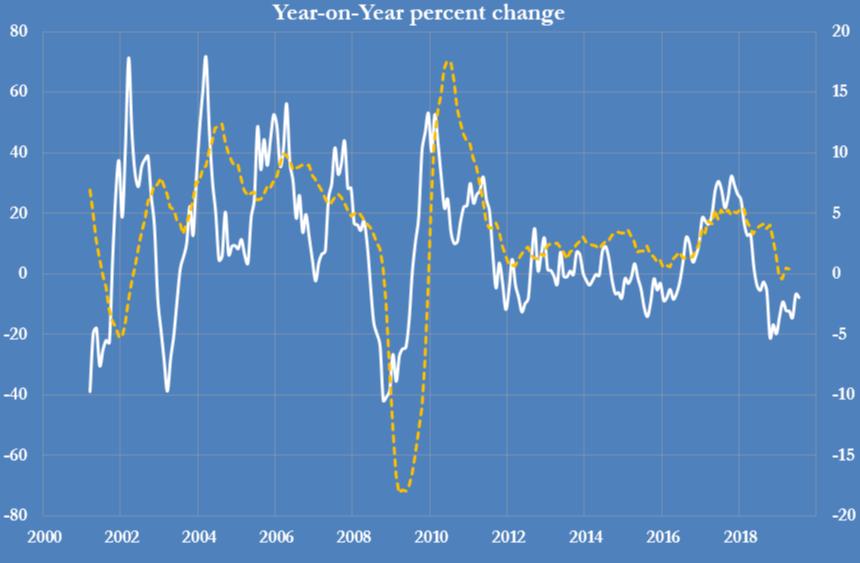
Source: Civil Aviation Department of Hong Kong Special Administrative Region @JKempEnergy

London Heathrow air freight volume, 2006-2019 percent change compared with prior year, monthly and 3-month average





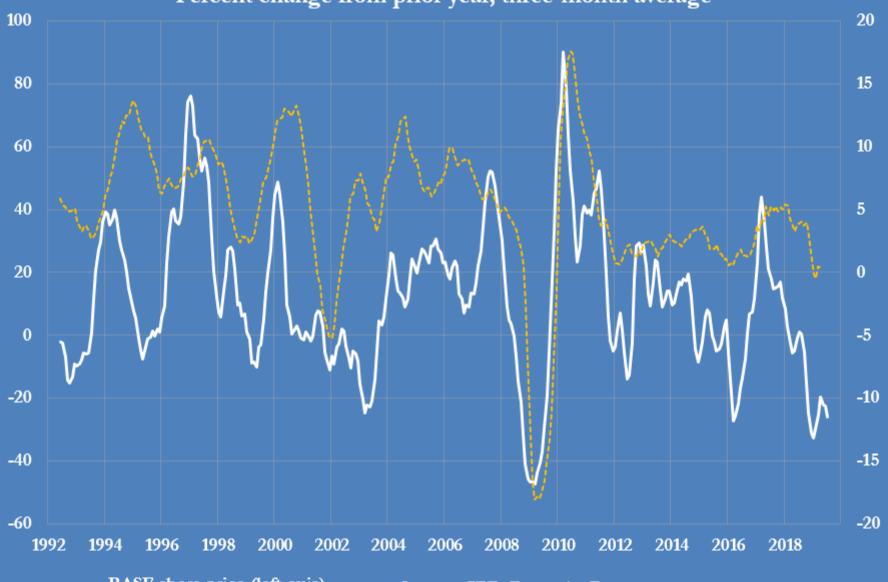
South Korea's KOSPI 100 equity index and world trade



--- World trade volumes (YoY percent change) (right-axis)

Source: CPB, Refinitiv Eikon @JKempEnergy

BASF share price and world trade volumes, 1992-2019 Percent change from prior year, three-month average



——BASF share price (left-axis)
——World trade volume (right-axis)

Source: CPB, Deutsche Borse @JKempEnergy