

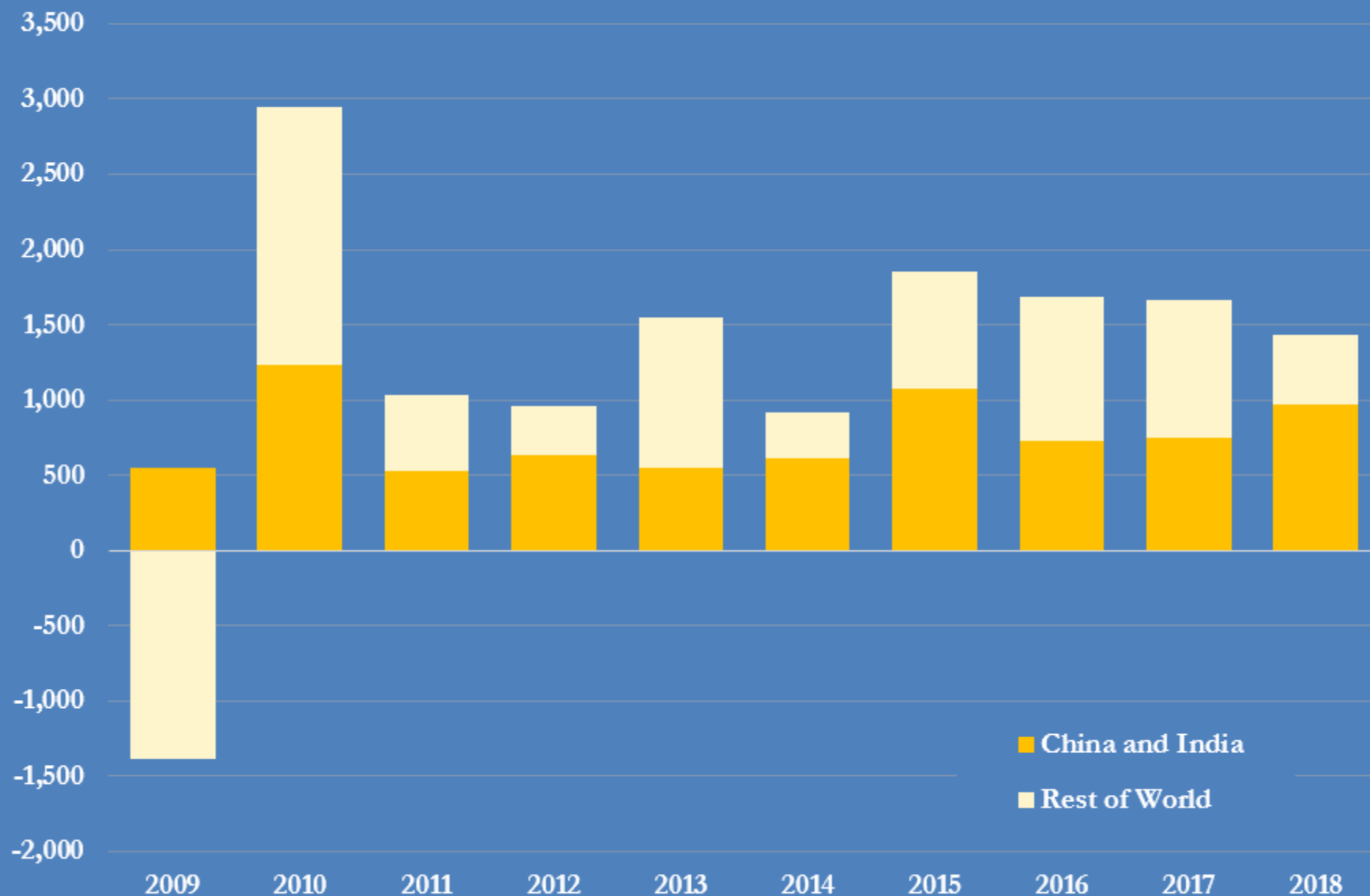
# Oil prices and the impact of novel coronavirus

## Selected indicators

JOHN KEMP  
REUTERS  
24 Jan 2020

## Global oil consumption, 2008-2018

annual consumption growth, 000 b/d

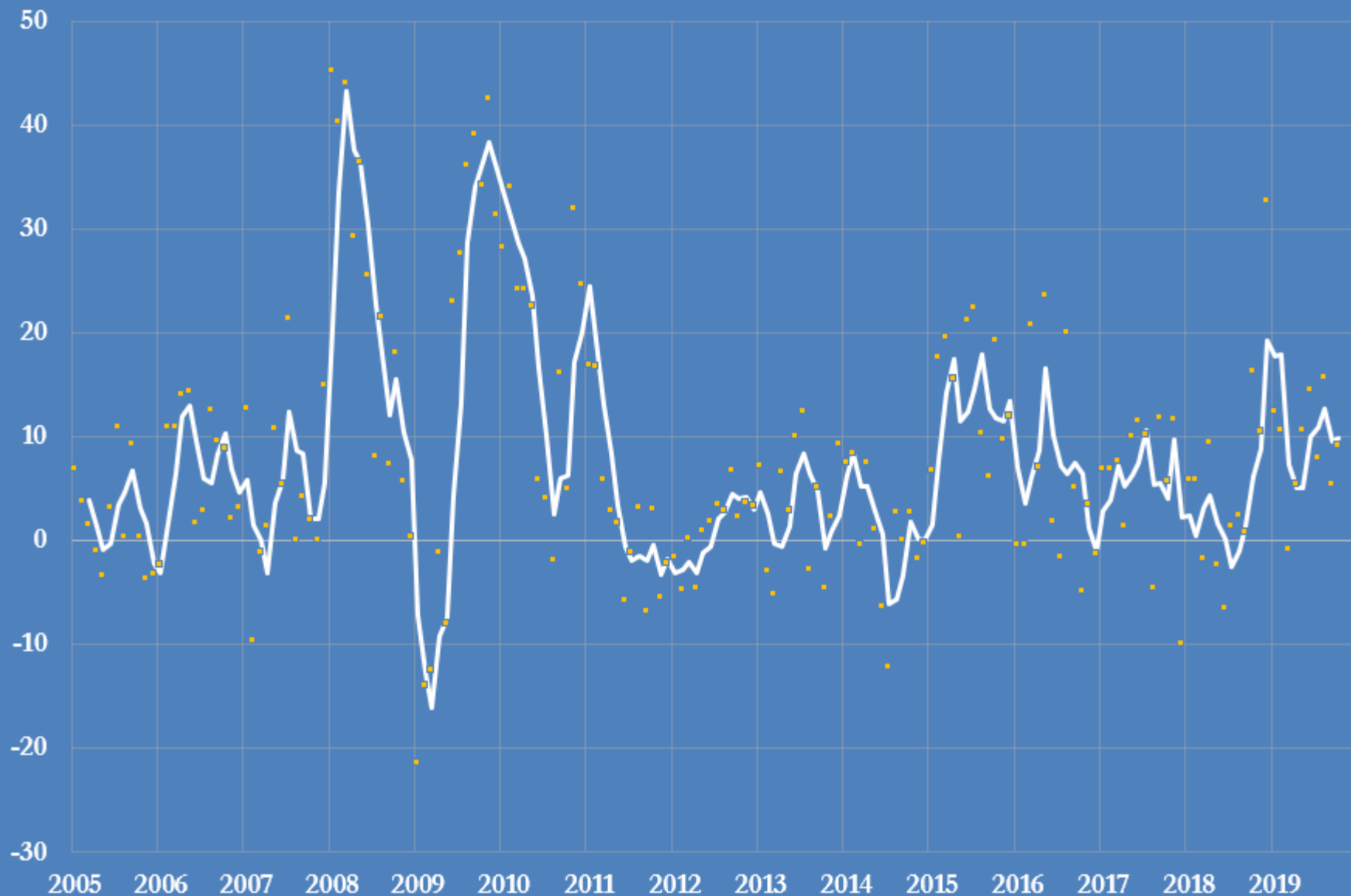


Source: *BP Statistical Review of World Energy 2019*

@JKempEnergy

# China reported oil consumption, 2005-2019

percent change from prior year, monthly and three-month average

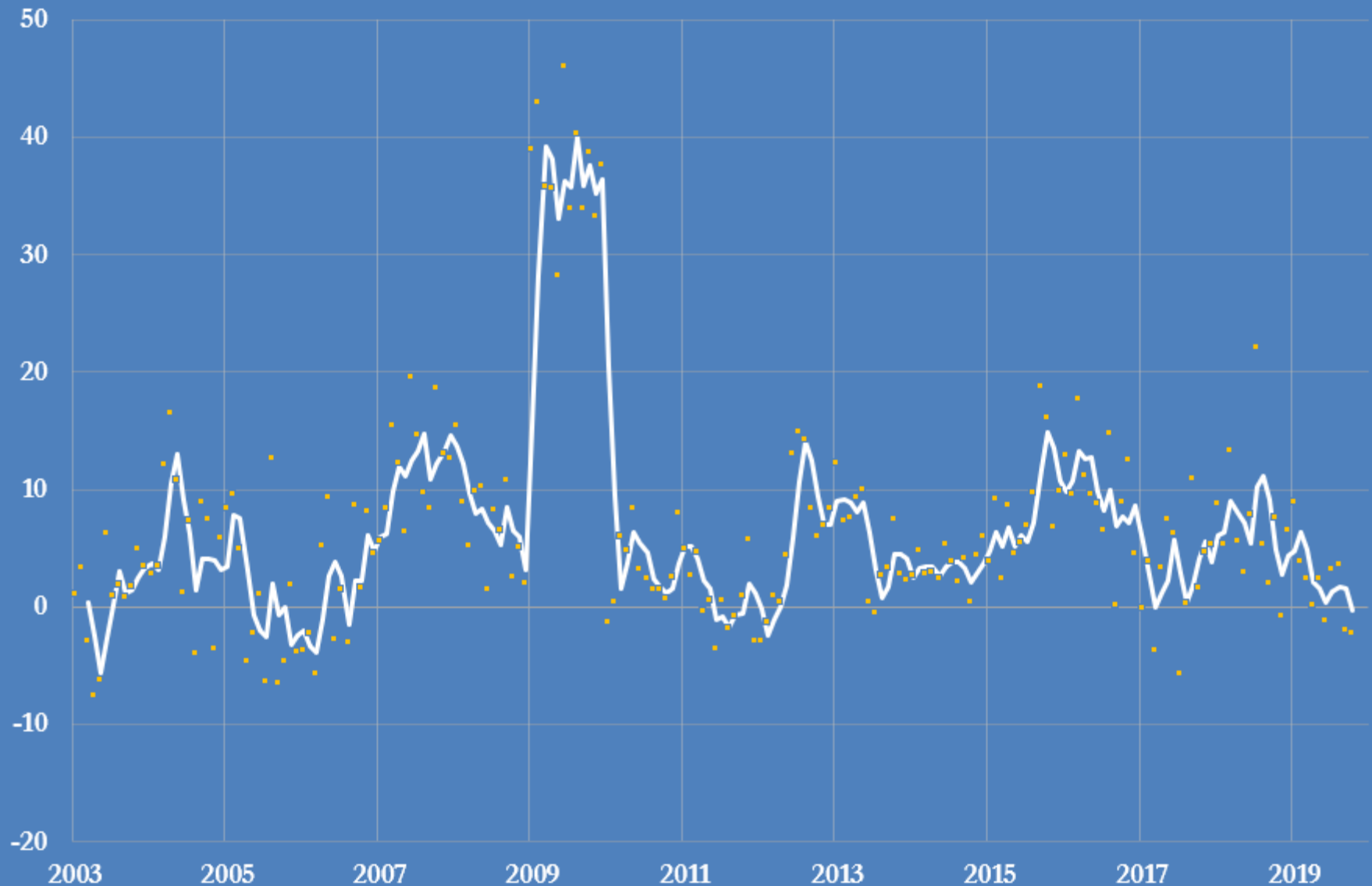


Source: Joint Organisations Data Initiative

@JKempEnergy

# India's reported oil consumption, 2003-2019

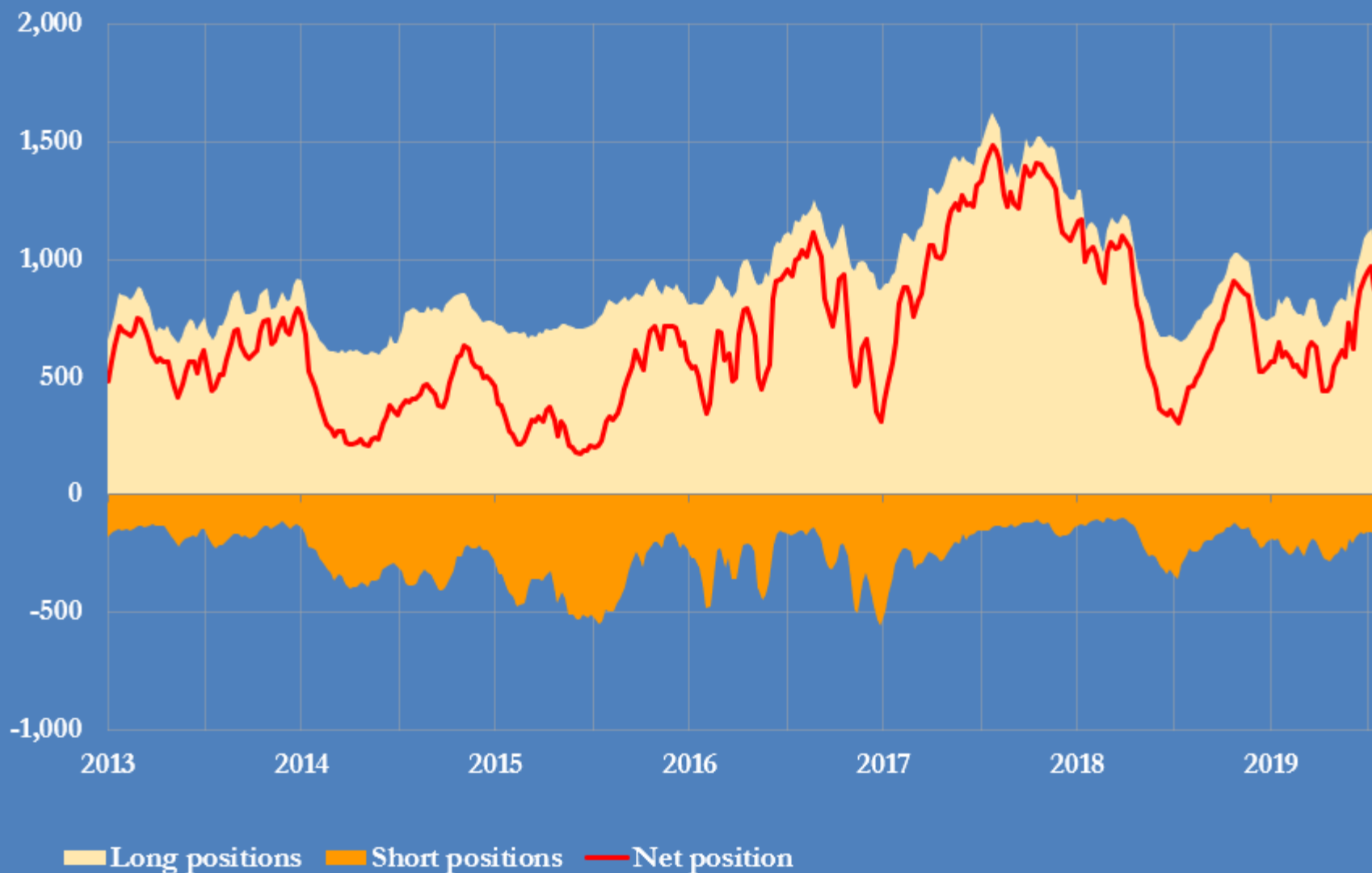
percent change from prior year, monthly and three-month average



Source: Joint Organisations Data Initiative

@JKempEnergy

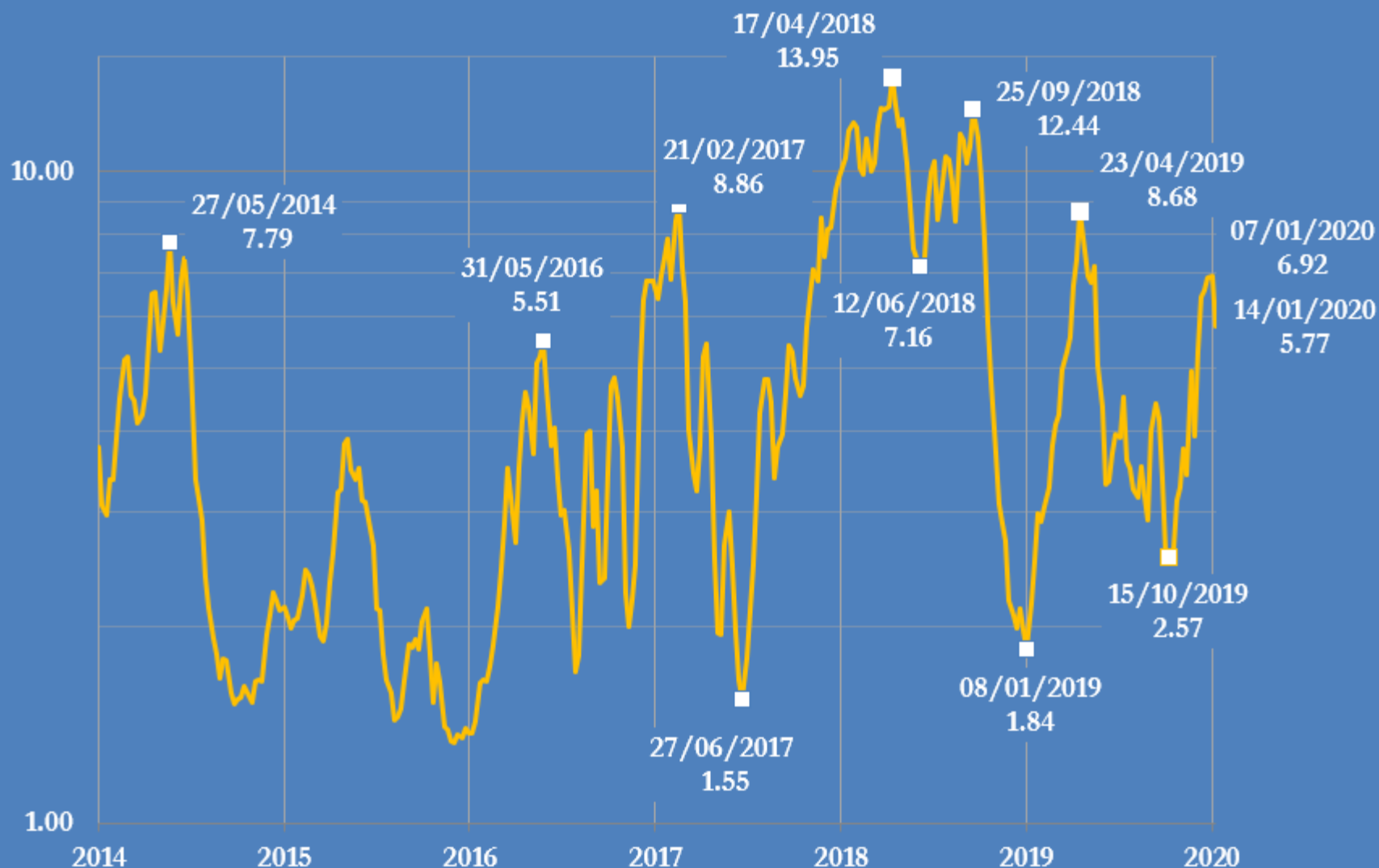
# Money managers' total long and short positions in Brent, WTI, U.S. gasoline, U.S. heating oil and European gasoil (million bbl)



Source: U.S. Commodity Futures Trading Commission, ICE Futures Europe

@JKempEnergy

## Ratio of money manager long to short positions in petroleum (Brent+WTI+gasoline+heating oil+ gasoil) (*log-scale*)



Source: U.S. Commodity Futures Trading Commission, ICE Futures Europe

@JKempEnergy