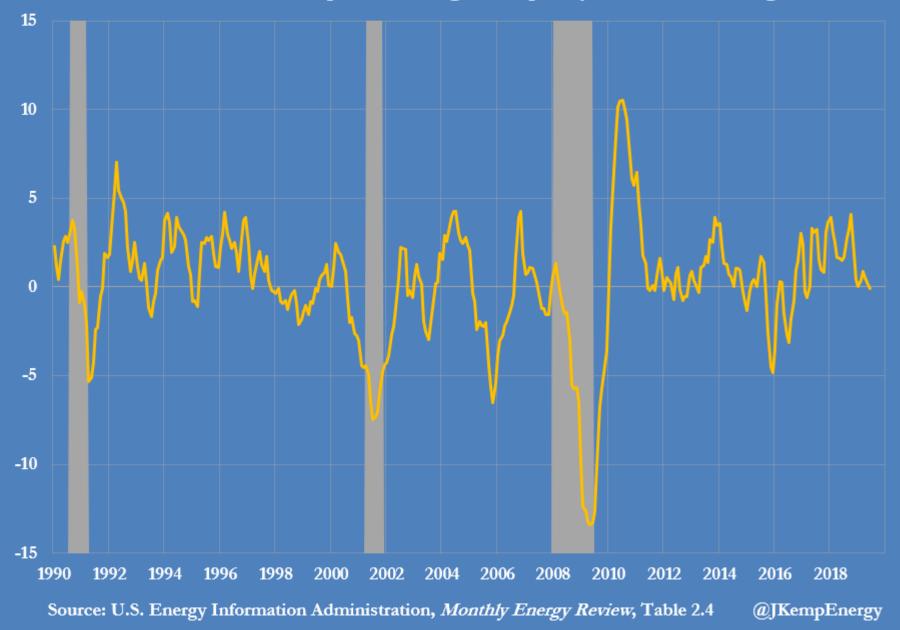
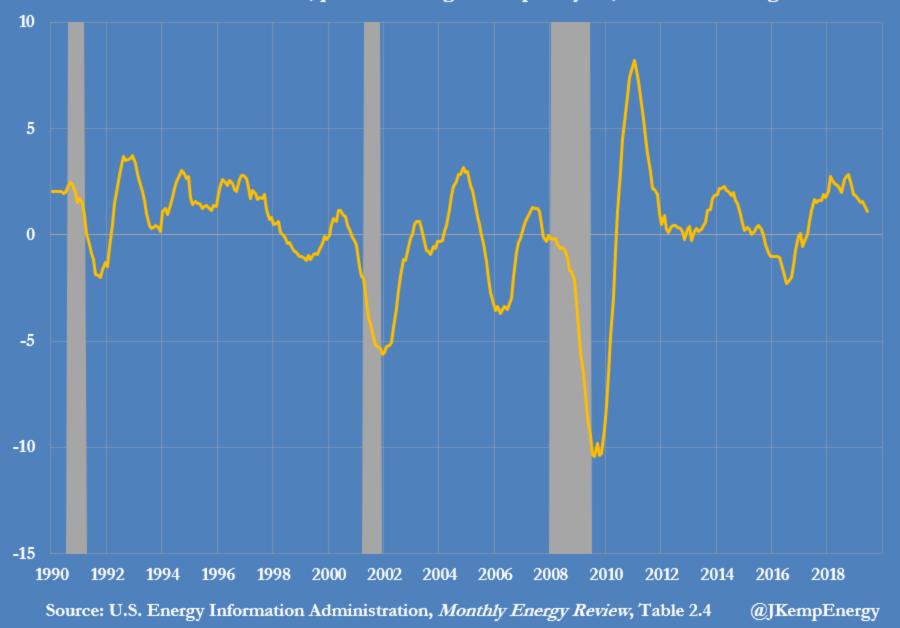
U.S. industrial energy consumption Selected indicators

JOHN KEMP REUTERS 10 October 2019

U.S. industrial energy consumption, 1990-2019 total from all sources, percent change from prior year, 3-month average



U.S. industrial energy consumption, 1990-2019 total from all sources, percent change from prior year, 12-month average



U.S. natural gas delivered to industrial consumers, 2002-2019 percent change from prior year, monthly and three-month average



Source: U.S. Energy Information Administration

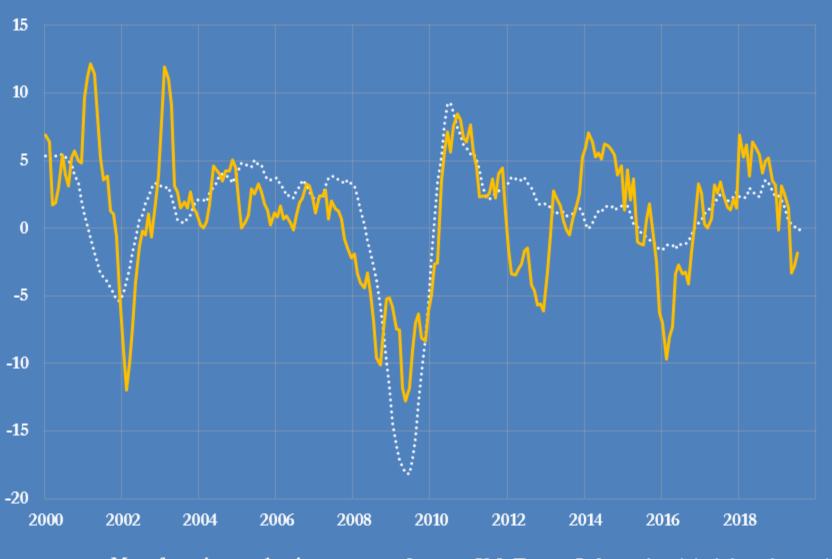
@JKempEnergy

Distillate fuel oil supplied to U.S. consumers, 1990-2019 Percent change from prior year, monthly and three-month average



Source: U.S. Energy Information Administration @JKempEnergy

Distillate fuel oil supplied to U.S. customers, 2000-2019 Percent change from prior year, three-month average

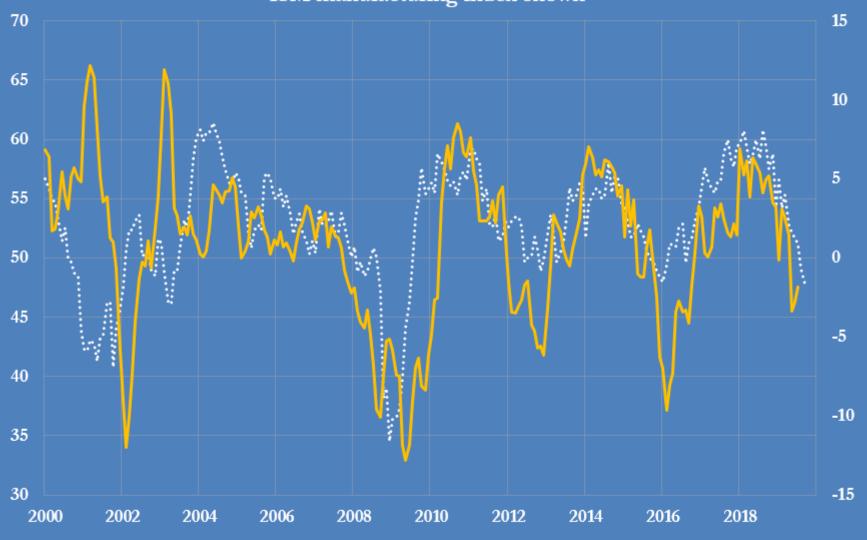


----- Manufacturing production
------ Distillate supplied

Sources: U.S. Energy Information Administration and Institute for Supply Management; @JKempEnergy

Distillate fuel oil supplied to U.S. customers, 2000-2019

Percent change from prior year, three-month average ISM manufacturing index shown



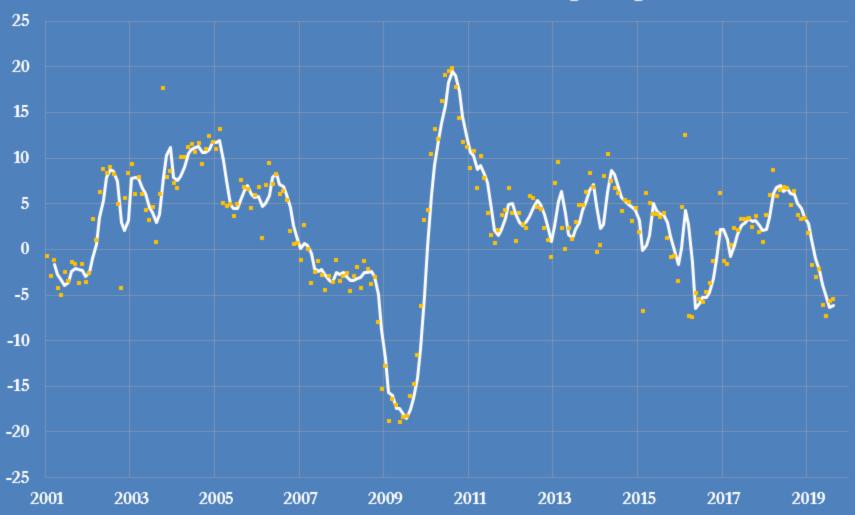
····· L-axis: ISM manufacturing index

R-axis: Distillate supplied (YoY % chg)

Sources: U.S. Energy Information Administration and Institute for Supply Management; @JKempEnergy

U.S. intermodal rail freight, 2001-2019

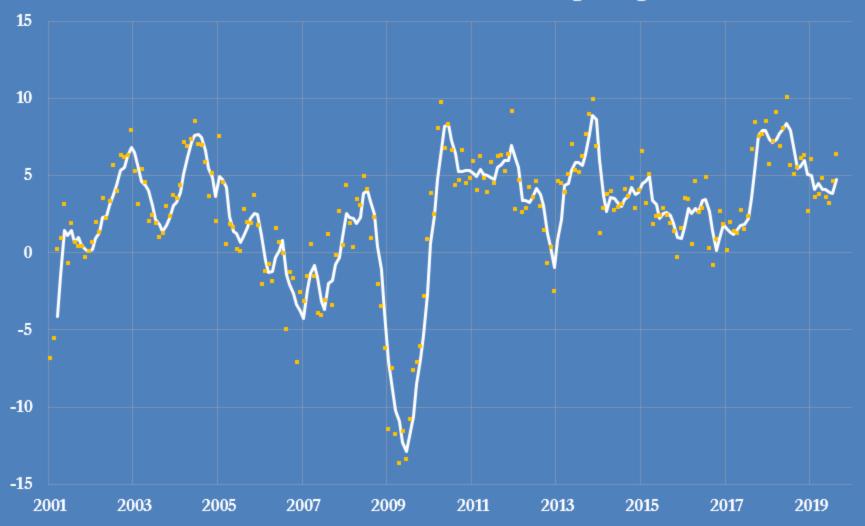
Percent change compared with prior year Individual months and 3-month running average



Source: Association of American Railroads via U.S. Bureau of Transportation Statistics @JKempEnergy

U.S. freight truck tonnage, 2001-2019

Percent change compared with prior year Individual months and 3-month running average



Source: American Trucking Associations via U.S. Bureau of Transportation Statistics

@JKempEnergy