

U.S. refinery crude processing

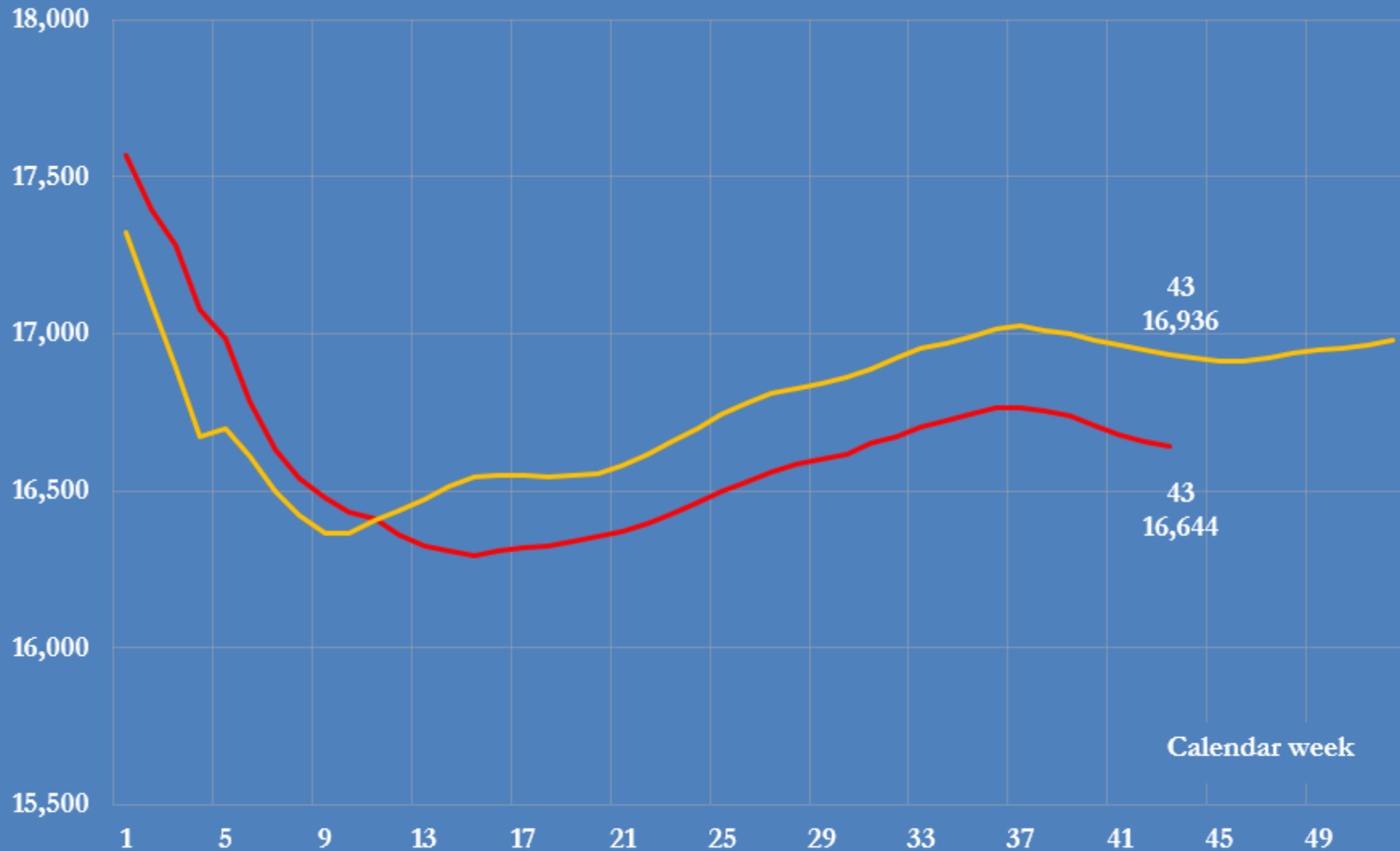
Selected indicators

JOHN KEMP
REUTERS

1 November 2019

U.S. refinery crude processing

Year-to-date, average, 000 b/d

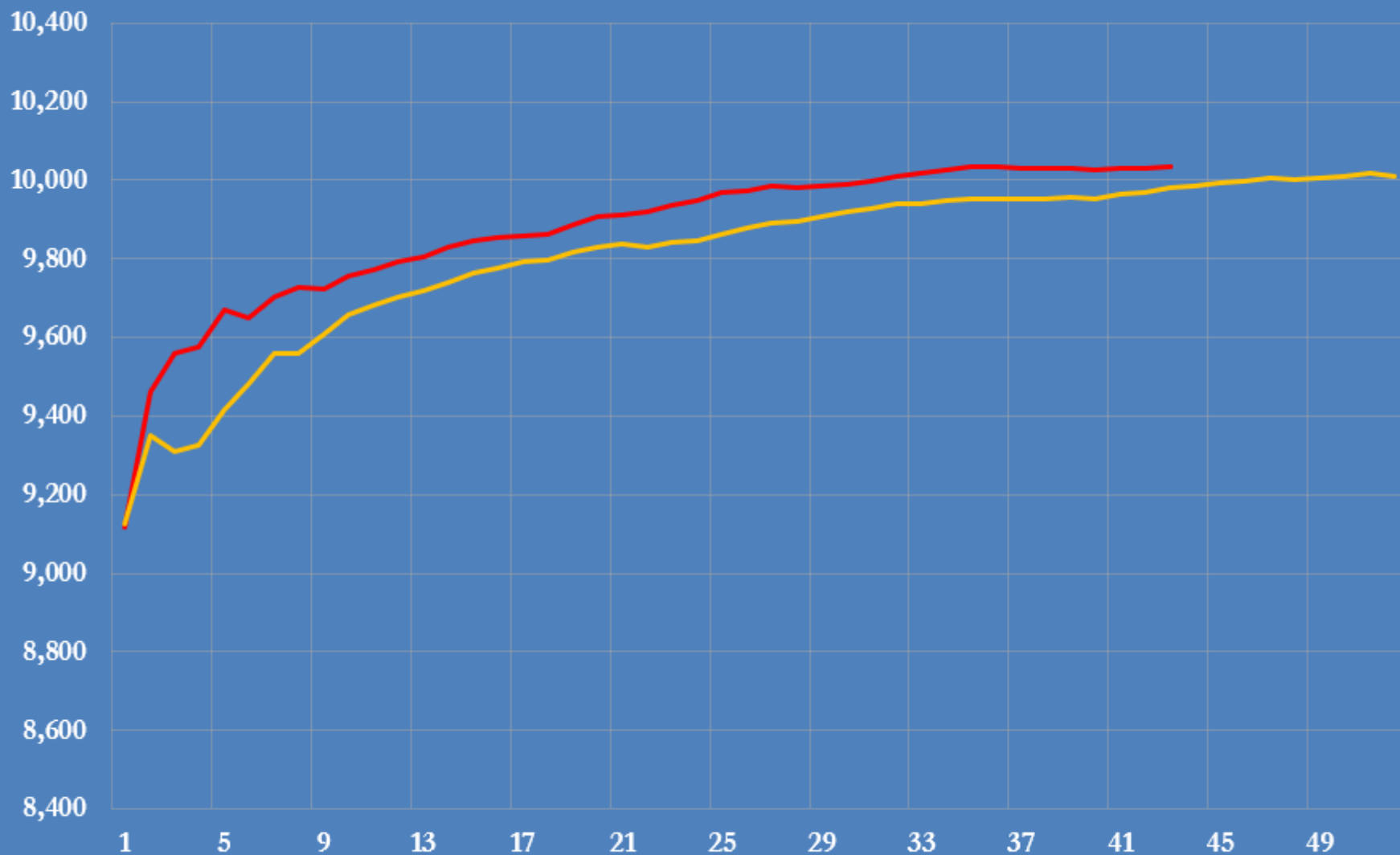


— 2019
— 2018

Source: U.S. Energy Information Administration
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U.S. gasoline production

Year-to-date, average, 000 b/d

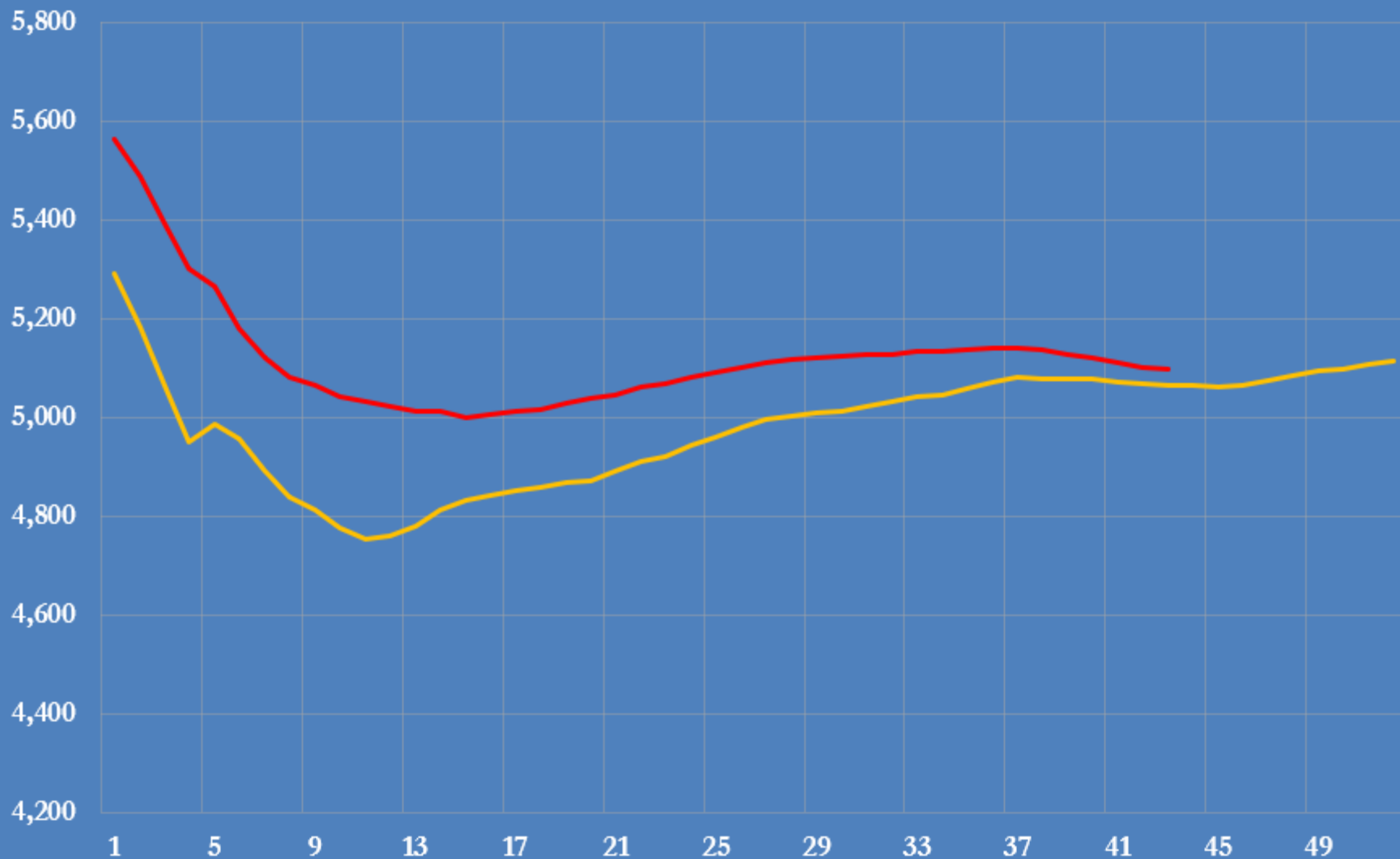


— 2019
— 2018

Source: U.S. Energy Information Administration
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U.S. distillate production

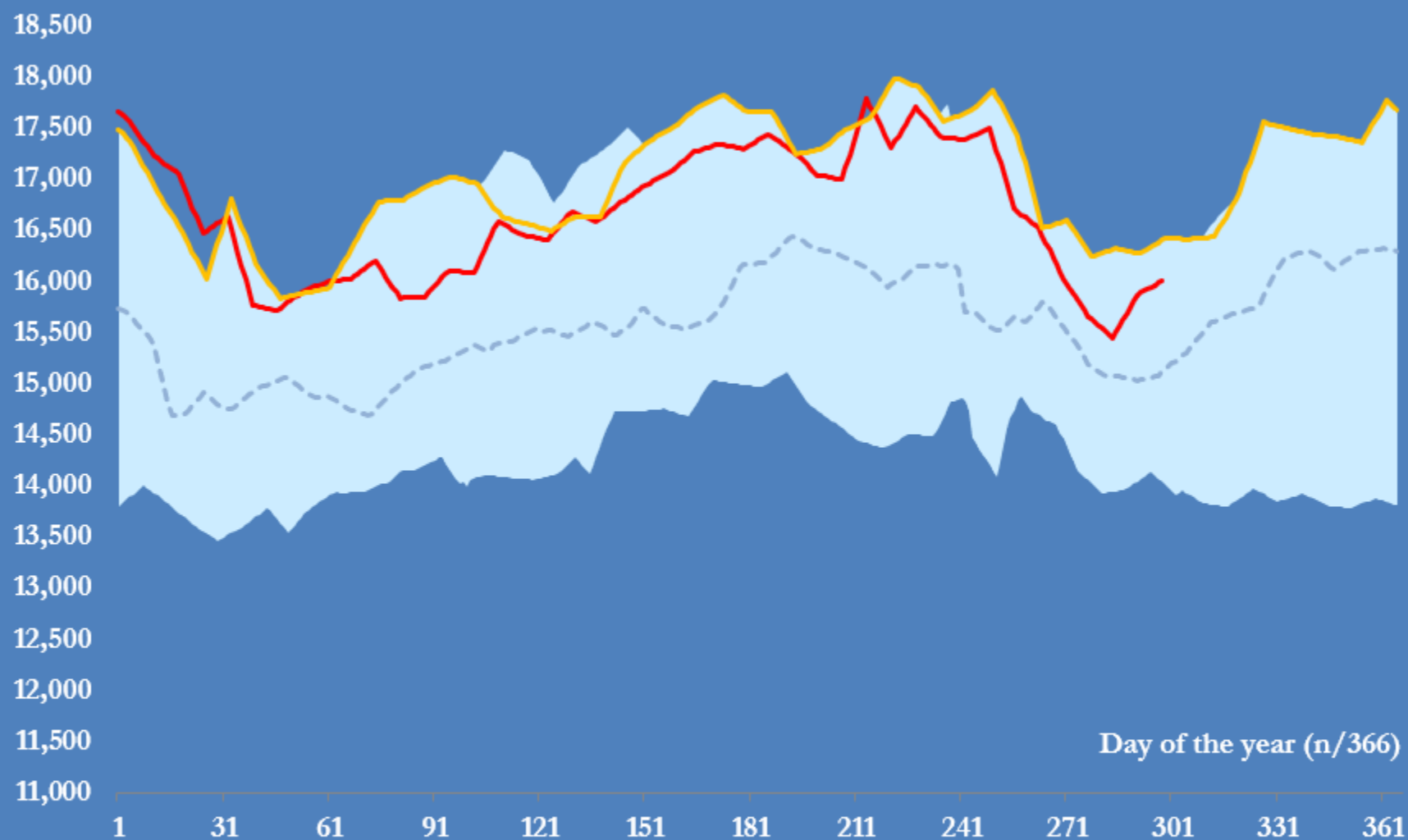
Year-to-date, average, 000 b/d



— 2019
— 2018

Source: U.S. Energy Information Administration
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U.S. refinery throughput (net input of crude oil) 000 b/d



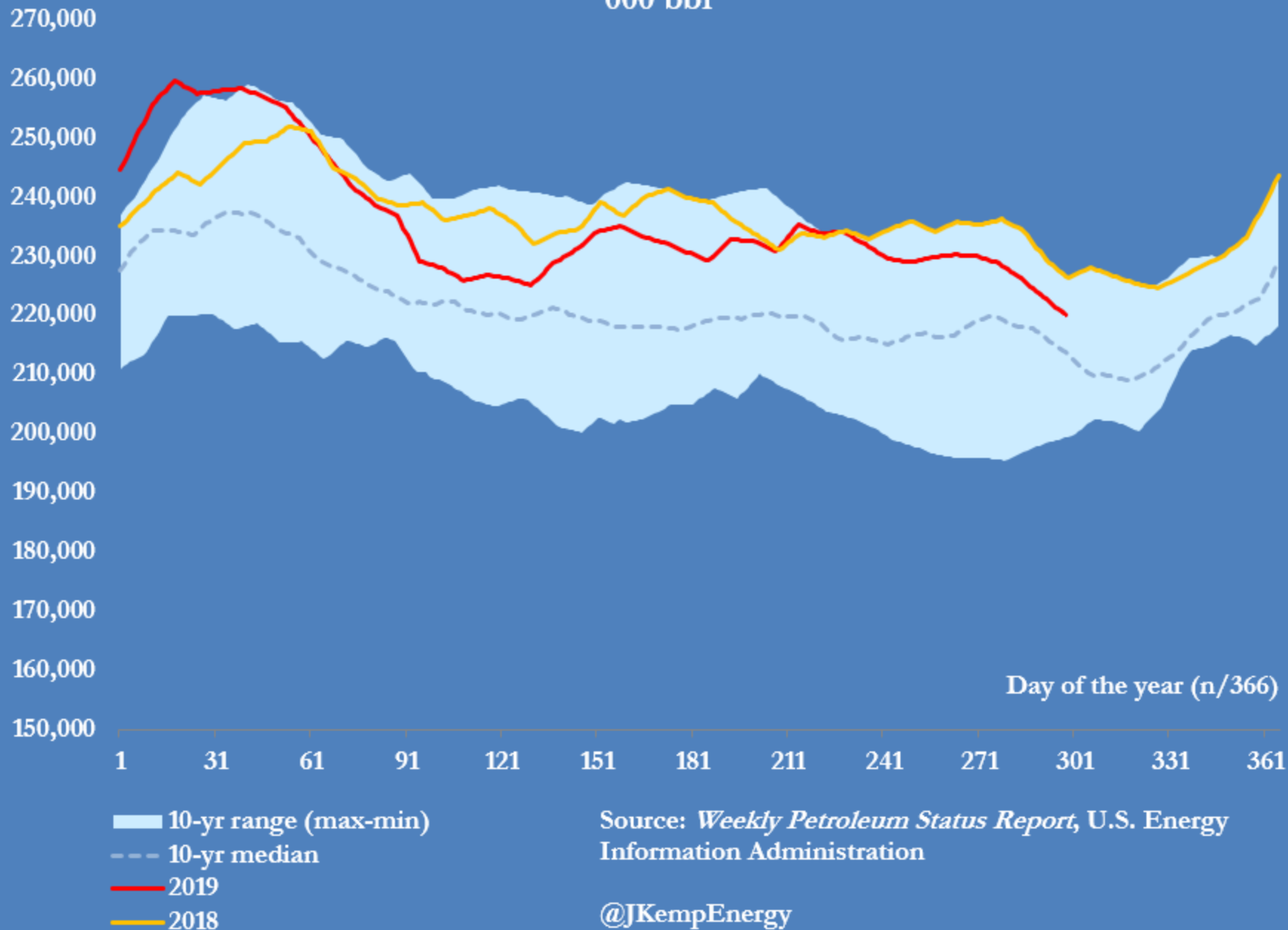
- 10-yr range (max-min)
- 10-yr median
- 2019
- 2018

Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration

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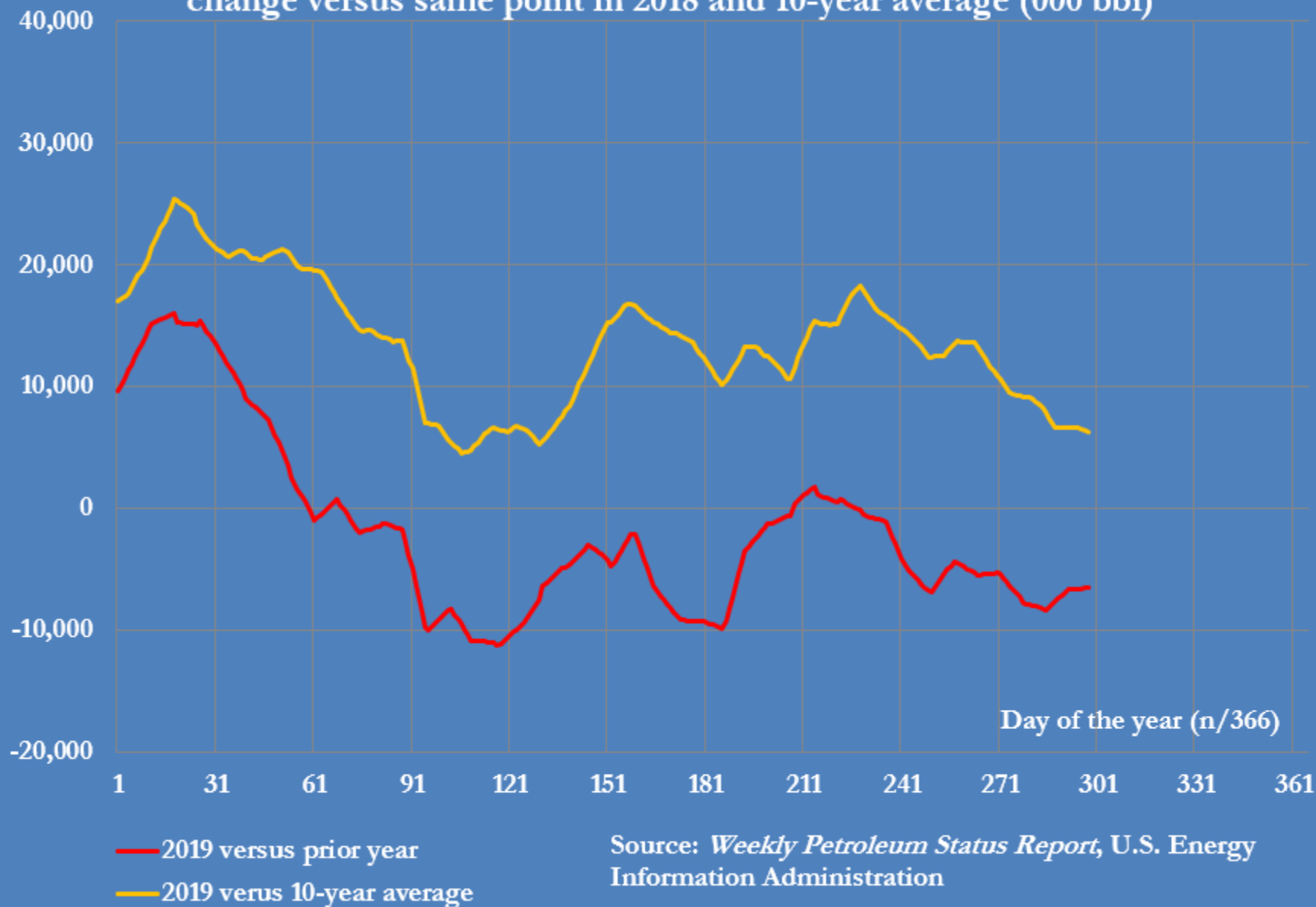
Gasoline stocks in the United States

000 bbl



Gasoline stocks in the United States

change versus same point in 2018 and 10-year average (000 bbl)

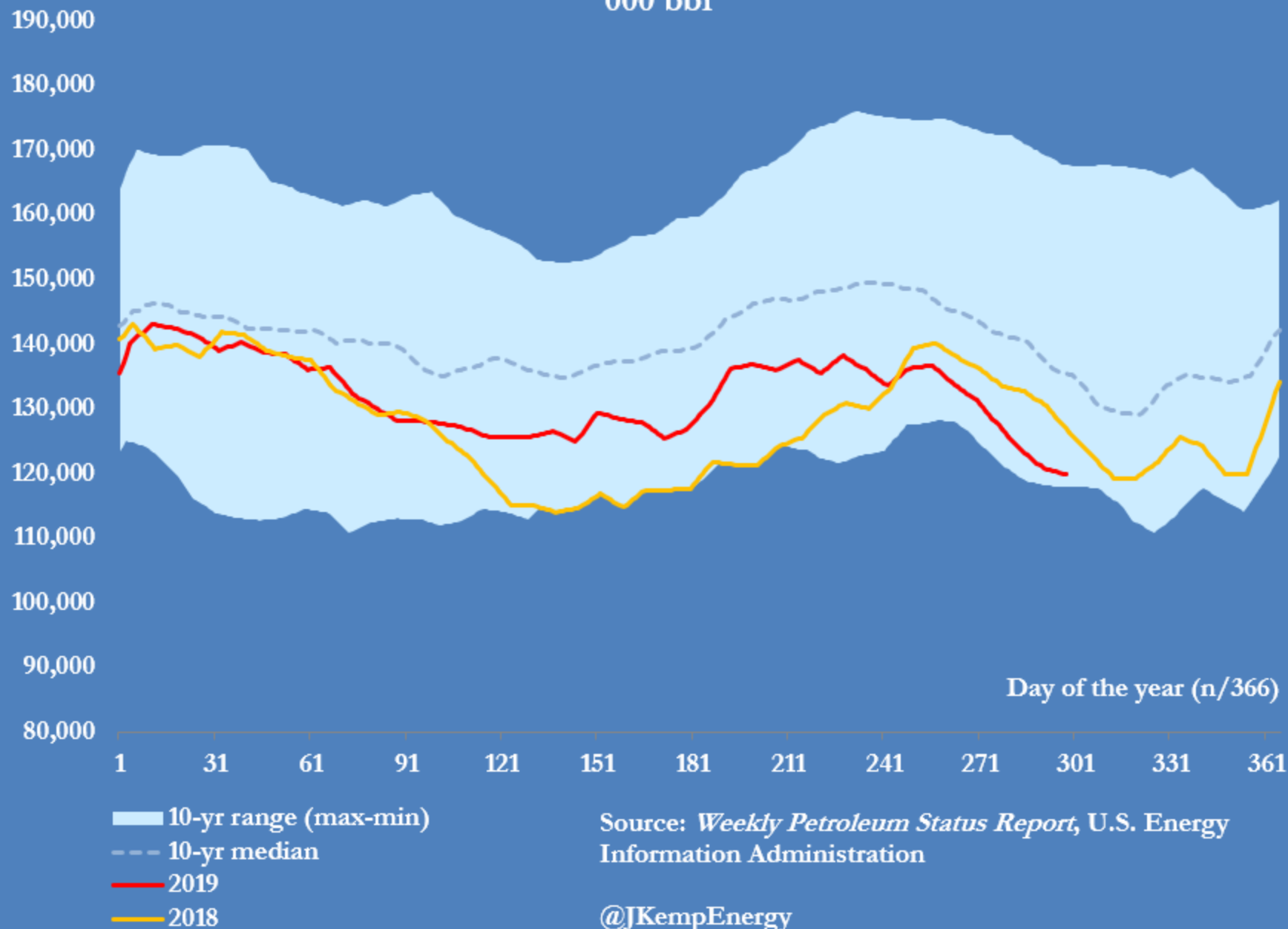


Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration

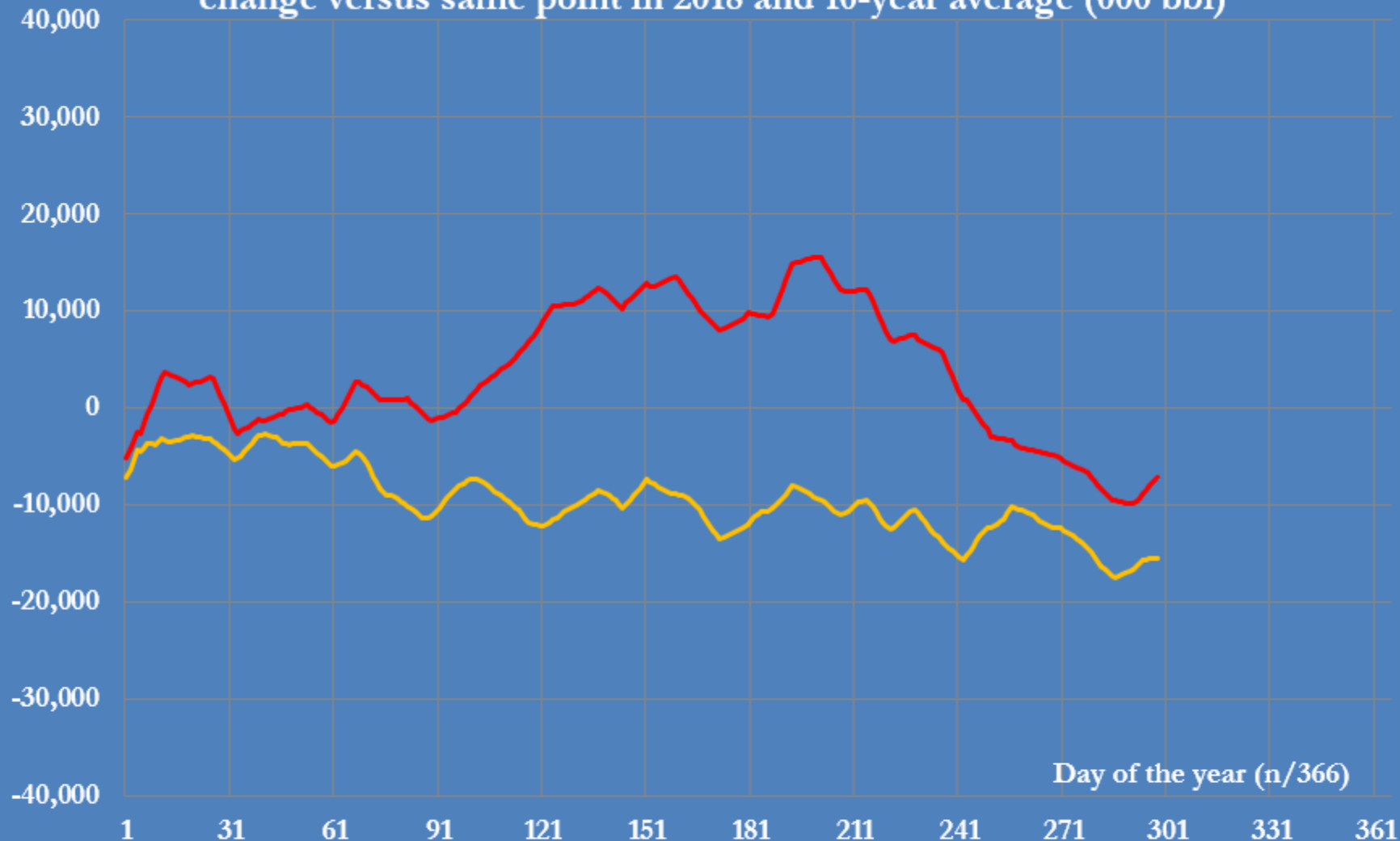
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Distillate fuel oil stocks in the United States

000 bbl



Distillate fuel oil stocks in the United States change versus same point in 2018 and 10-year average (000 bbl)



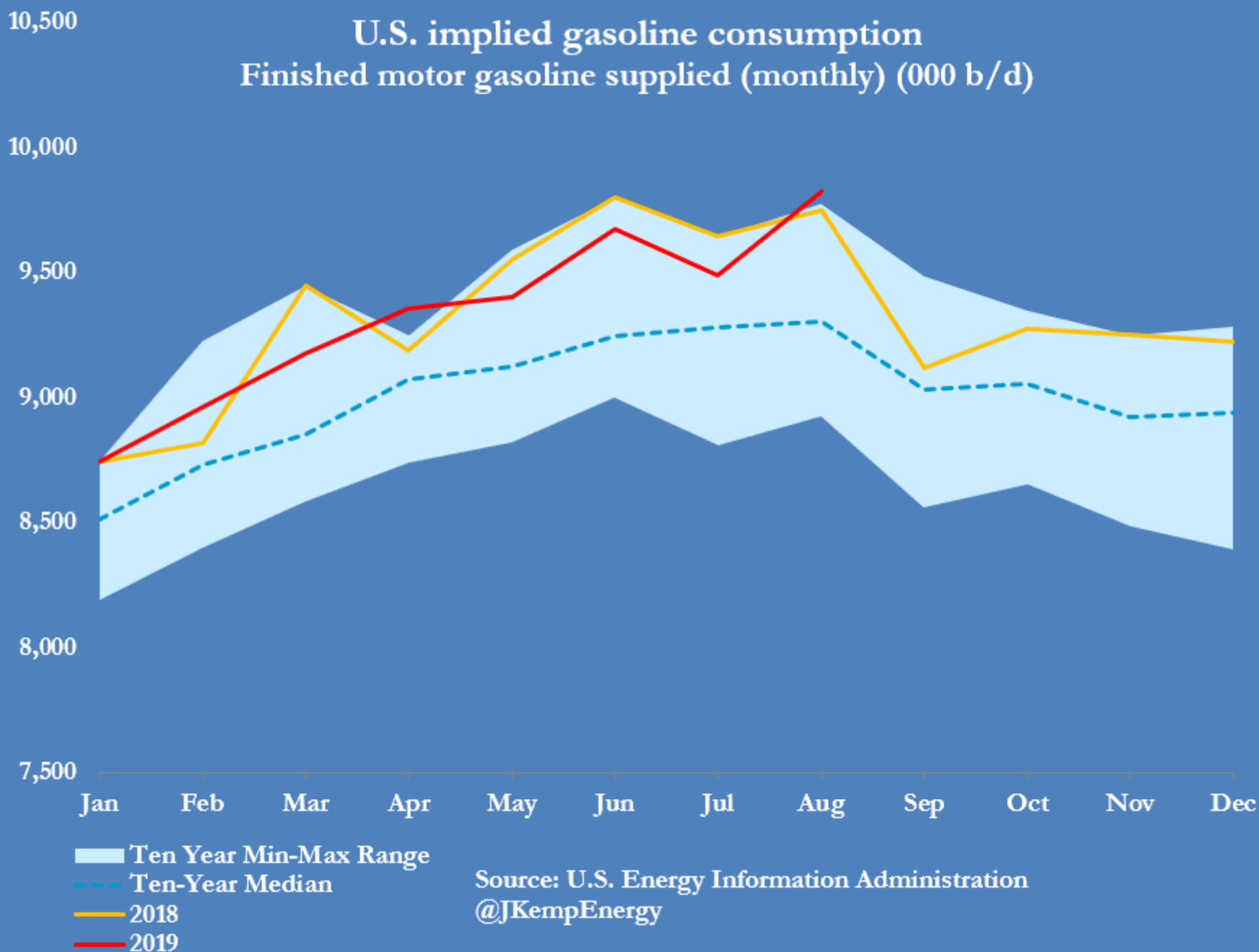
— 2019 versus prior year
— 2019 versus 10-year average

Source: *Weekly Petroleum Status Report*, U.S. Energy Information Administration

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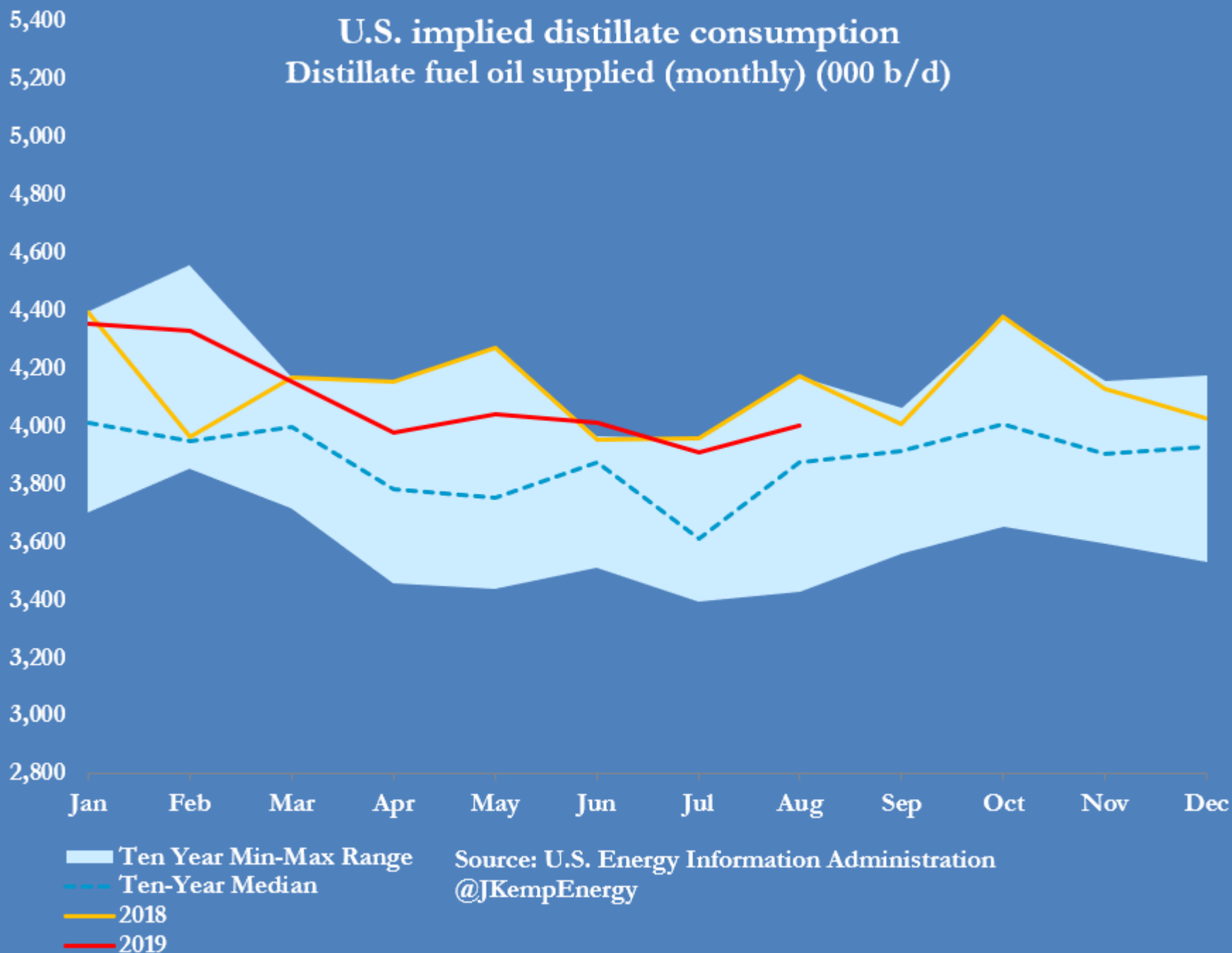
U.S. implied gasoline consumption

Finished motor gasoline supplied (monthly) (000 b/d)



U.S. implied distillate consumption

Distillate fuel oil supplied (monthly) (000 b/d)

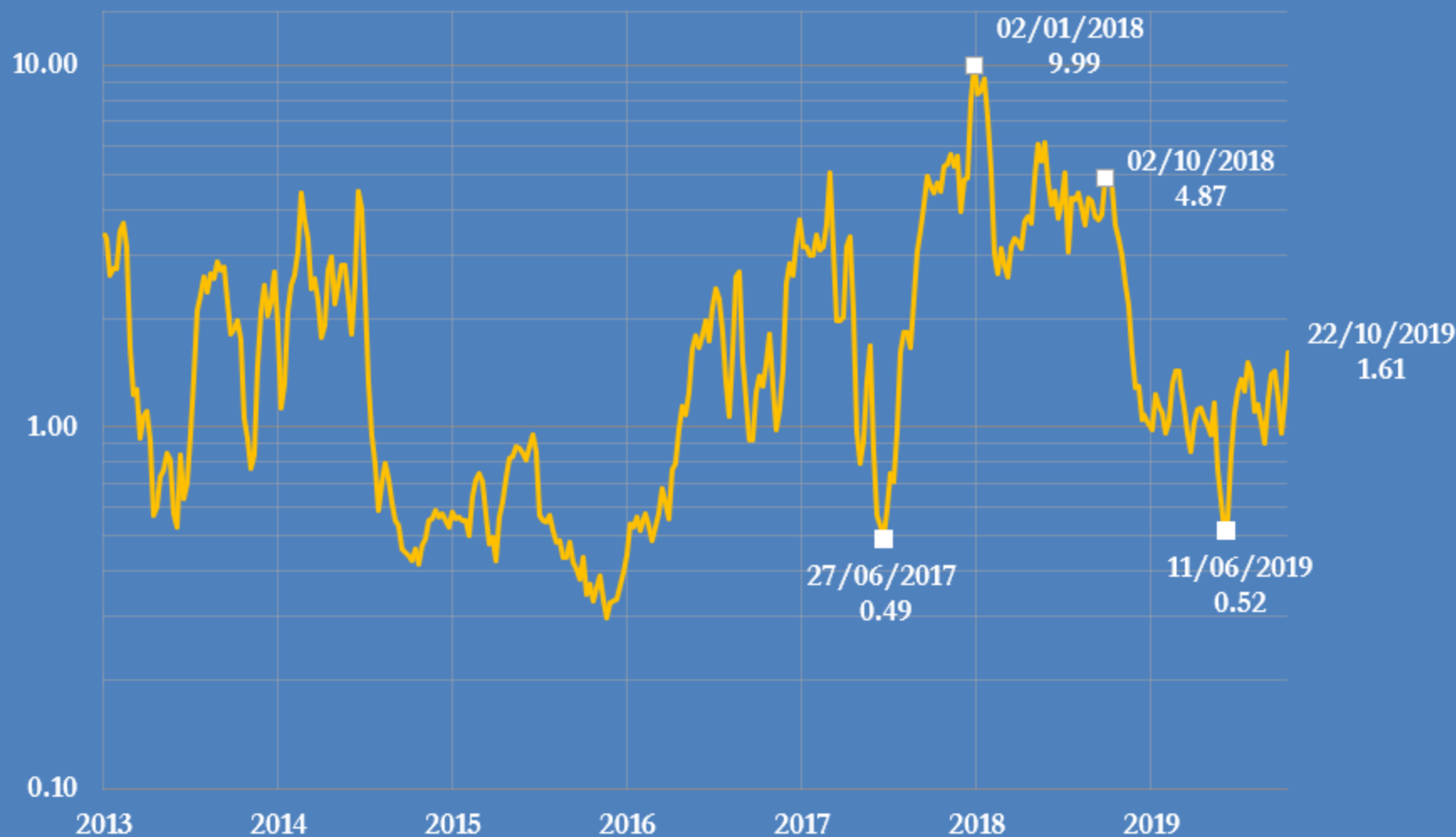


Ratio of money managers' long to short positions in New York gasoline futures and options (*semi-log scale*)



Source: US Commodity Futures Trading Commission
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Ratio of money managers' long to short positions in New York #2 heating oil futures and options (log scale)



Source: US Commodity Futures Trading Commission
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